



The Board of Directors
Supra Pacific Financial Services Limited
Floor Number : 11 , Office Number : A-1107
Kanakia Wall Street, Andheri Kurla Road,
Andheri East, Mumbai, Chakala Midc, Mumbai,
Maharashtra- 400093

Sirs,

Sub: Reconciliation of Share Capital Audit for the quarter ended 30th June, 2026

I have examined the registers, records and documents of Supra Pacific Financial Services Limited (Formerly Supra Pacific Management Consultancy Limited) for the quarter ended 30th June, 2026 as maintained by Purva Sharegistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 30th June, 2026.

Ernakulam

21.07.2026

ABHILASH NEDIYALIL ABRAHAM

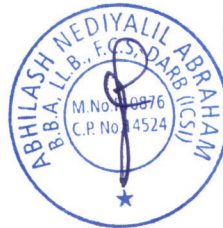
B.B.A, LL.B., F.C.S, DARB (ICSI)

Practising Company Secretary

M.No.F10876, C.P. No.14524

Bldg No.46/2504-B, Haritha Road

Vennala, Kochi - 682028



**RECONCILIATION OF SHARE CAPITAL AUDIT**

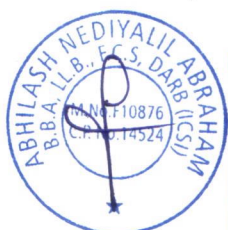
1	For the quarter ended	30.06.2026	
2	ISIN	INE268T01015	
3	Face Value	Rs.10/-each	
4	Name of the Company	Supra Pacific Financial Services Limited	
5	Registered Office Address	Floor Number 11 Office Number A 1107, Kanakia Wall Street Andheri Kurlaroad, Chakala Midc, Mumbai, Mumbai, Maharashtra, India, 400093	
6	Correspondence Address	Floor Number : 11 , Office Number : A-1107 Kanakia Wall Street, Andheri Kurla Road, Andheri East, Mumbai, Chakala Midc, Mumbai, Maharashtra- 400093	
7	Telephone & Fax Nos	(T) 022 28240444	
8	E mail Address	cs@suprapacific.com	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	49140266	100
11	Listed Capital (As per Company Records)	49140266	100
12	Held in dematerialized form in CDSL	37253229	75.81
13	Held in dematerialized form in NSDL	11426937	23.25
14	Physical	460100	0.94
15	Total No. of Shares (12+13+14)	49140266	100
16	Reasons for difference ,if any, between (10 &11, 10&15, 11& 15)	Nil	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle-Approval pending for (Specify Name)
Rights issue of Equity shares	1,58,52,525	Listing approval and trading approval received from BSE Ltd	BSE Ltd	Yes	Yes	Listing application filed on 31.03.2026 with BSE Ltd and the same was approved on 01.04.2026. Trading approval received on 01.04.2026 w.e.f 02.04.2026 from BSE Ltd.

18	Register of Members is updated (Yes/No) If not updated upto which date	Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any	Nil
20	Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why.	Nil
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;	Nil

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA





22	Name, Telephone & Fax No of the Compliance Officer of the Company	Leena Yezhuvath +919778600730
23	Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary	Abhilash Nedyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P No.14524, Mob:9446865161
24	Appointment of Common Agency for share registry work. If Yes (Name and Address)	Purva Sharegistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011
25	Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	The Company allotted 1,58,52,525 Equity shares of face value of Rs.10 each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer at a price of Rs. 23 per Equity Share (including a premium of Rs.13 per Equity Share) issued by way of rights issue for which listing application was filed on 31.03.2026 with BSE Ltd and the listing approval for the same was received on 01.04.2026. Trading approval also received on 01.04.2026 w.e.f 02.04.2026. The Board of Directors at their meeting held on 02.04.2026 had approved the shifting of registered office from Dreamax Height, Shop No. I, First floor, Upadhyay Compound, Jija Mata Road, Near PumpHouse, Andheri East, Chakala Midc, Mumbai, Maharashtra, India, 400093 to Kanakia Wallstreet, A Wing, unit no 1107, Andheri Kurla Road, Andheri (East), Mumbai 400093 with effect from 15.04.2026. The Board of Directors at their meeting held on 02.04.2026 had also approved the shifting of Corporate Office from its present location at Supra Tower 1st Floor Door No 2180, Near Cochin Suburban Club Edappally - Pukattupady Rd Vallathol Padi, Thrikkakara,

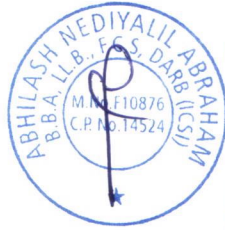




		Ernakulam, Ernakulam, Kerala, India, 682021 to Kanakia Wallstreet, A Wing, unit no 1107, Andheri Kurla Road, Andheri (East), Mumbai 400093 with effect from April 15, 2026
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UDIN: F010876H000898061
M. No.: F10876 C.P. No. 14524
Unique Code No. I2015KE2046800
PR No. 6484/2025

Ernakulam
21.07.2026




ABHILASH NEDIYALIL ABRAHAM
B.B.A, LL.B., F.C.S, DARB (ICSI)
Practising Company Secretary
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