



The Board of Directors  
Supra Pacific Financial Services Limited  
Supra Tower 1st Floor Door No 2180,  
Near Cochin Suburban Club,  
Edappally - Pukkattupady Road Vallathol Padi,  
Thrikkakara, Ernakulam, Kerala, India, 682021

Sirs,

Sub: Reconciliation of Share Capital Audit for the quarter ended 31<sup>st</sup> December, 2025

I have examined the registers, records and documents of Supra Pacific Financial Services Limited (Formerly Supra Pacific Management Consultancy Limited) for the quarter ended 31<sup>st</sup> December, 2025 as maintained by Purva Sharegistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 31<sup>st</sup> December, 2025.

Ernakulam

21.01.2026

**ABHILASH NEDIYALIL ABRAHAM**  
B.B.A, LL.B., F.C.S, DARB (ICSI)  
Practising Company Secretary  
M.No.F10876, C.P. No.14524  
Bldg No.46/2504-B, Haritha Road  
Vennala, Kochi - 682028





RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the quarter ended	31.12.2025	
2	ISIN	INE268T01015	
3	Face Value	Rs.10/-each	
4	Name of the Company	<b>Supra Pacific Financial Services Limited</b>	
5	Registered Office Address	Dreamax Height, Shop No. 1, First Floor, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Chakala Midc, Mumbai, Maharashtra- 400093	
6	Correspondence Address	Supra Tower 1st Floor Door No 2180, Near Cochin Suburban Club, Edappally - Pukkattupady Road Vallathol Padi, Thrikkakara, Ernakulam, Kerala, India, 682021	
7	Telephone & Fax Nos	(T) 022 28240444	
8	E mail Address	cs@suprapacific.com	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	33287741	100
11	Listed Capital (As per Company Records)	33287741	100
12	Held in dematerialized form in CDSL	25799832	77.51
13	Held in dematerialized form in NSDL	7024309	21.10
14	Physical	463600	1.39
15	Total No. of Shares (12+13+14)	33287741	100
16	Reasons for difference ,if any, between (10 &11, 10&15, 11& 15)	NA	





17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle-Approval pending for (Specify Name)
Preferential issue of Equity shares	1,31,21,442	Not Applied for listing	Application for In Principle approval was withdrawn	Yes	Yes	Application for In Principle approval was filed on 20.08.2025 with BSE Ltd and the same was withdrawn by the Board of Directors at their meeting held on 21.11.2025 since the same was not in accordance with the provisions of the SEBI (ICDR) Regulations, 2018. The same was communicated to BSE Ltd vide withdrawal letter dated 21.11.2025
Preferential issue of Equity shares	98,91,227	Not Applied for listing	Application for In Principle approval was withdrawn	Yes	Yes	Application for In Principle approval was filed on 20.08.2025 with BSE Ltd and the same was withdrawn by the Board of Directors at their meeting held on 21.11.2025 since the same was not in accordance with the provisions of the SEBI (ICDR) Regulations, 2018. The same was communicated to BSE Ltd vide withdrawal letter dated 21.11.2025



**CS ABHILASH NEDIYALIL ABRAHAM**B.B.A, LL.B, F.C.S, DARB (ICSI)  
PRACTISING COMPANY SECRETARY

18	Register of Members is updated (Yes/No) If not updated upto which date	Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any	Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why.	Nil		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;	Nil		
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days		Nil	Nil	NA
Pending for more than 21 days		Nil	Nil	NA
22	Name, Telephone & Fax No of the Compliance Officer of the Company	Leena Yezhuvath +919778600730		
23	Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary	Abhilash Nedyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P No.14524, Mob:9446865161		
24	Appointment of Common Agency for share registry work. If Yes (Name and Address)	Purva Sharegistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011		
25	Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	Application for In Principle approval for (1) issue create and allot 1,31,21,442 equity shares on preferential basis to non-promoter for consideration other than cash and (2) issue create and allot 98,91,227 equity shares on preferential basis to non-promoter for consideration in cash was filed on 20.08.2025 with BSE Ltd and the same was withdrawn by the Board of Directors at their meeting held on 21.11.2025 since the same		





		was not in accordance with the provisions of the SEBI (ICDR) Regulations, 2018. The same was communicated to BSE Ltd vide withdrawal letter dated 21.11.2025
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UDIN: F010876G003400823  
M. No.: F10876 C.P. No. 14524  
Unique Code No. I2015KE2046800  
PR No. 6484/2025

  
**ABHILASH NEDIYALIL ABRAHAM**  
B.B.A, LL.B., F.C.S, DARB (ICSI)  
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