

**SUPRA PACIFIC
MANAGEMENT CONSULTANCY LIMITED**

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH 2012

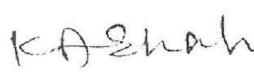
(Rs. In Lakhs)

Sr. No.	Particulars	UNAUDITED			AUDITED
		3 months ended (31/03/2012)	Corresponding 3 months ended in the previous year (31/03/2011)	12 Months Current Year ended (31/03/2012)	
1	a Sales/Income from operations b Other operating Income	0.00 2.41	0.00 2.37	0.00 9.53	0.00 8.70
2	Expenditure a (Increase) / Decrease in Stock b Consumption of Raw material c Purchase of Traded Goods d Employment Cost e Excise Duty f Depreciation g Other Expenditure	0.00 0.00 0.00 0.00 0.00 0.54 5.49	0.00 0.00 0.00 0.00 0.00 0.54 5.48	0.00 0.00 0.00 0.00 0.00 2.15 7.97	0.00 0.00 0.00 0.00 0.00 2.15 7.68
3	Profit from operations before other Income Interest and Exceptional Items (1-2)	(3.62)	(3.65)	(0.59)	(1.13) 0.00
4	Other Income	0.00	0.00	0.00	0.00
5	Profit before Interest and Exceptional Items (3+4)	(3.62)	(3.65)	(0.59)	(1.13)
6	Interest	0.00	0.00	0.00	0.00
7	Profit before Interest but before Exceptional Items (5-6)	(3.62)	(3.65)	(0.59)	(1.13)
8	Exceptional Items	0.00	0.00	0.00	0.00
9	(7+8)	(3.62)	(3.65)	(0.59)	(1.13)
10	Tax Expense a Current Tax b Fringe Benefit Tax c Deferred Tax	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00
11	Net Profit/(loss) from Ordinary activities after	(3.62)	(3.65)	(0.59)	(1.13)
12	Extra ordinary items (net of Tax expense Rs.)	0.00	0.00	0.00	0.00
13	Net Profit (+) / Loss (-) for the period (11-12)	(3.62)	(3.65)	(0.59)	(1.13)
14	Paid up Equity Share Capital (Face value of Rs. 10/-)	432.01	432.01	432.01	478.99
15	Reserves excluding Revaluation Reserve	N.A	N.A	N.A	N.A
16	EPS (Rs.) a Cash EPS (Rs.) b Basic and Diluted EPS (Rs.)	(0.07) (0.07)	(0.07) (0.07)	(0.01) (0.01)	(0.02) (0.02)
17	Public Shareholding - Number of Shares - Percentage of Shareholding	1,893,300 34.42%	1,893,300 34.42%	1,893,300 34.42%	1,893,300 34.42%
18	Promoters and promoter group shareholding a) Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shares capital of the company)	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00	0.00 0.00 0.00
	b) Non-encumbered - Number of shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total shares capital of the company)	3,607,500 65.58% 65.58%	3,607,500 65.58% 65.58%	3,607,500 65.58% 65.58%	3,607,500 65.58% 65.58%

Note:

- 1 The above results were taken on record by the Board of Directors at its meeting held on 30th April, 2012
- 2 The Auditors of the Company have carried out a 'Limited Review' of the above results.
- 3 The Company is operating in one segment only.
- 4 During the year no investor complaints received. No complaints were pending either at the beginning or at the end of the year.

On behalf of the Board of Directors,
For Supra Pacific Management Consultancy Ltd




Kishor A. Shah
Managing Director

Place: Mumbai
Date: 30/04/2012