

Mehta Chokshi & Shah
CHARTERED ACCOUNTANTS

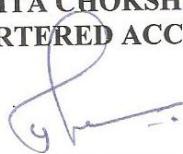
REVIEW REPORT TO THE BOARD OF DIRECTORS OF
SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED

We have reviewed the accompanying **Unaudited Quarterly Financial Results of SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED** for the quarter ended **30th June, 13**, prepared in accordance with requirements of Clause 41 of the Listing Agreement. These financial results are the responsibility of the Company's management.

We conducted our review to obtain moderate assurance as to whether financial results are free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Based on our review as aforesaid, nothing has come to our attention that causes us to believe that the accompanying Unaudited quarterly Financial Results, does not give true and fair view in accordance with accounting standards, other recognised accounting policies and practices and Clause 41 of the Listing Agreement.

FOR MEHTA CHOKSHI & SHAH
CHARTERED ACCOUNTANTS



C.M. SHAH
PARTNER
M. NO. : 47178



PLACE: Mumbai
DATED: 5th August 2013