

The Board of Directors
Supra Pacific Financial Services Limited
Third Floor Ajiyal Complex,
Door No 14/816 and 14/817
Thrikkakara, Kakkanad, Ernakulam,
Kerala, India, 682030

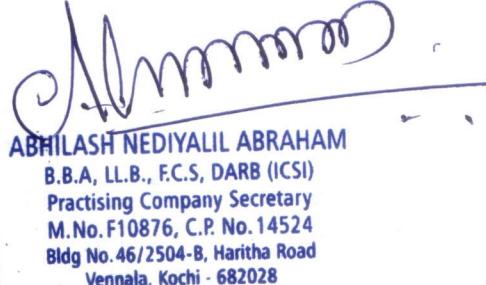
Sirs,

Sub: Reconciliation of Share Capital Audit for the quarter ended 30th June, 2025

I have examined the registers, records and documents of Supra Pacific Financial Services Limited (Formerly Supra Pacific Management Consultancy Limited) for the quarter ended 30th June, 2025 as maintained by Purva Shareregistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 30th June, 2025.

Ernakulam

10.07.2025



ABHILASH NEDIYALIL ABRAHAM
B.B.A, LL.B., F.C.S, DARB (ICSI)
Practising Company Secretary
M.No. F10876, C.P. No. 14524
Bldg No. 46/2504-B, Haritha Road
Vennala, Kochi - 682028



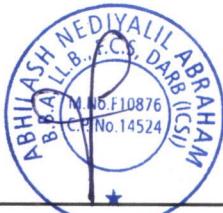


RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the quarter ended	30.06.2025	
2	ISIN	INE268T01015	
3	Face Value	Rs.10/-each	
4	Name of the Company	Supra Pacific Financial Services Limited	
5	Registered Office Address	Dreamax Height, Shop No. I, First Floor, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Chakala Midc, Mumbai, Maharashtra- 400093	
6	Correspondence Address	Third Floor Ajiyal Complex, Door No 14/816 and 14/817 Thrikkakara, Kakkanad, Ernakulam, Kerala, India, 682030	
7	Telephone & Fax Nos	(T) 022 28240444	
8	E mail Address	cs@suprapacific.com	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	33287741	100
11	Listed Capital (As per Company Records)	29959963	90.00
12	Held in dematerialized form in CDSL	22776545	68.42
13	Held in dematerialized form in NSDL	6619818	19.89
14	Physical	563600	1.69
15	Total No. of Shares (12+13+14)	29959963	90.00
16	Reasons for difference ,if any, between (10 &11, 10&15, 11& 15)	<u>Difference between 10 &11, 10&15</u> <u>The difference of 33,27,778 shares</u> <u>which are allotted on 26.05.2025 by</u> <u>way of preferential issue but for which</u> <u>the application for listing approval was</u> <u>filed on 07.06.2025 and listing approval</u> <u>is pending from BSE Ltd. Hence the</u> <u>difference between 10 &11, 10 &15.</u>	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchange s (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle-Approval pending for (Specify Name)
Preferential issue of Equity shares	33,27,778	Applied for listing on 07.06.2025	BSE Ltd	Yes	Yes	In Principle approval received from BSE Ltd on 22.05.2025. The Board of Directors had allotted 33,27,778 number of equity shares on 26.05.2025. Application for listing of shares filed on 07.06.2025 and listing approval is pending from BSE Ltd
18	Register of Members is updated (Yes/No) If not updated upto which date					
19	Reference of previous quarter with regard to excess dematerialized shares, if any					
20	Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why.					
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;					
Total No. of demat requests		No. of requests	No. of shares		Reasons for delay	
Confirmed after 21 days		Nil	Nil		NA	
Pending for more than 21 days		Nil	Nil		NA	
22	Name, Telephone & Fax No of the Compliance Officer of the Company				Leena Yezhuvath +919778600730	





23	Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary	Abhilash Nediyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P No.14524, Mob:9446865161
24	Appointment of Common Agency for share registry work. If Yes (Name and Address)	Purva Shareregistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011
25	Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	The Board of Directors at their meeting held on 07.04.2025 has approved fresh issue of 33,27,778 Equity Shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 30.05 /- per equity share (inclusive of premium of Rs. 20.05 /- per equity share) for an aggregate consideration of Rs. 9,99,99,728.00 on a Preferential basis and shareholders' approval for the same was received by way of postal ballot dated 07.04.2025 and in principle approval for the issue of 33,27,778 equity shares is received from BSE Ltd on 22.05.2025. The Board of Directors had allotted 33,27,778 number of equity shares on 26.05.2025. Application for listing of shares filed on 07.06.2025 and listing approval is pending from BSE Ltd.

UDIN: F010876G000746798
 M. No.: F10876 C.P. No. 14524
 Unique Code No. I2015KE2046800
 PR No. 6484/2025

Ernakulam

10.07.2025


ABHILASH NEDIYALIL ABRAHAM
 B.B.A, LL.B., F.C.S, DARB (ICSI)
 Practising Company Secretary
 M.No.F10876, C.P. No.14524
 Bldg No.46/2504-B, Haritha Road
 Vennala, Kochi - 682028

