

The Board of Directors
Supra Pacific Financial Services Limited
(Formerly Supra Pacific Management Consultancy Limited)
Third Floor Ajiyal Complex,
Door No 14/816 and 14/817
Thrikkakara, Kakkanad, Ernakulam,
Kerala, India, 682030


Sirs,

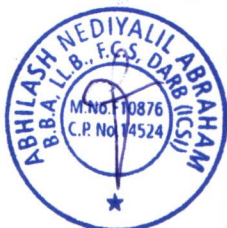
Sub: Reconciliation of Share Capital Audit for the quarter ended 30th September, 2024

I have examined the registers, records and documents of Supra Pacific Financial Services Limited (Formerly Supra Pacific Management Consultancy Limited) for the quarter ended 30th September, 2024 as maintained by Purva Sharegistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 30th September, 2024.

Ernakulam

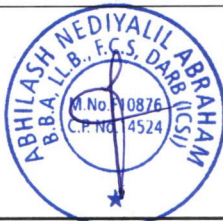
21.10.2024


ABHILASH NEDIYALIL ABRAHAM
B.B.A, LL.B., F.C.S, DARB (ICSI)
Practising Company Secretary
M.No.F10876, C.P. No.14524
Bldg No.46/2504-B, Haritha Road
Vennala, Kochi - 682028



RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the quarter ended	30.09.2024	
2	ISIN	INE268T01015	
3	Face Value	Rs.10/-each	
4	Name of the Company	Supra Pacific Financial Services Limited (Formerly Supra Pacific Management Consultancy Limited)	
5	Registered Office Address	Dreamax Height, Shop No. I, First Floor, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Chakala Midc, Mumbai, Maharashtra- 400093	
6	Correspondence Address	Third Floor Ajiyal Complex, Door No 14/816 and 14/817 Thrikkakara, Kakkanad, Ernakulam, Kerala, India, 682030	
7	Telephone & Fax Nos	(T) 022 28240444	
8	E mail Address	cs@suprapacific.com	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	29959963	100
11	Listed Capital (As per Company Records)	27178715	90.71
12	Held in dematerialized form in CDSL	20801361	69.43
13	Held in dematerialized form in NSDL	5807454	19.38
14	Physical	569900	1.90
15	Total No. of Shares (12+13+14)	27178715	90.71
16	Reasons for difference ,if any, between (10 &11, 10&15, 11& 15)	<u>Difference between 10 &11, 10&15</u> The difference of 27,81,248 shares which are issued by way of preferential issue dated 05/08/2024 but for which the application for listing approval was filed on 09/10/2024 and listing approval was obtained only on 14/10/2024. Hence the difference between 10 &11, 10 &15.	



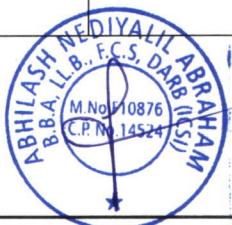
CS ABHILASH NEDIYALIL ABRAHAM

B.B.A, LL.B, F.C.S, DARB (ICSI)

PRACTISING COMPANY SECRETARY



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle-Approval pending for (Specify Name)
Preferential issue of Equity shares	2781248	Not applied for listing as on 30.09.2024	BSE Ltd	Yes	Yes	In Principle approval received from BSE Ltd on 24.09.2024. Shares allotted on 30.09.2024. The Board of Directors had allotted 2781248 number of equity shares on 30.09.2024. Application for listing of shares filed on 09.10.2024 and received the approval on 14.10.2024 from BSE Ltd and application for Trading approval is pending for filing.
18	Register of Members is updated (Yes/No) If not updated upto which date			Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any			Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why.			Nil		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;			Nil		
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay		
Confirmed after 21 days		Nil	Nil	NA		
Pending for more than 21 days		Nil	Nil	NA		






22	Name, Telephone & Fax No of the Compliance Officer of the Company	Leena Yezhuvath +919778600730
23	Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary	Abhilash Nedyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P No.14524, Mob:9446865161
24	Appointment of Common Agency for share registry work. If Yes(Name and Address)	Purva Sharegistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011
25	Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	The Board of Directors at their meeting held on 05th August, 2024 approved fresh issuance of 2812500 Equity Shares of the Company by way of Preferential Allotment of face value Rs. 10 on a preferential basis ("Preferential Issue") at a price of Rs. 32/- per Equity Share aggregating to Rs. 9,00,00,000/- (Rupees Nine Crore Only) and shareholders approval received by way of postal ballot dated 05.08.2024 and in principle approval for the issue of 2781248 equity shares is received from BSE Ltd on 24.09.2024. The Board of Directors had allotted 2781248 number of equity shares on 30.09.2024. Application for listing of shares filed on 09.10.2024 and received the approval on 14.10.2024 from BSE Ltd and application for Trading approval is pending for filing.

UDIN : F010876F001657125
M. No.: F10876 C.P. No. 14524
Unique Code No. I2015KE2046800
PR No. 728/2020

Ernakulam

21.10.2024


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