

The Board of Directors  
Supra Pacific Financial Services Limited  
(Formerly Supra Pacific Management Consultancy Limited)  
6/671-37, First Chakrampilly Avenue,  
Judgemukku, Thrikkakara,  
Ernakulam, Kerala - 682021

Sirs,

Sub: Reconciliation of Share Capital Audit for the quarter ended 31<sup>st</sup> December, 2023

I have examined the registers, records and documents of Supra Pacific Financial Services Limited (Formerly Supra Pacific Management Consultancy Limited) for the quarter ended 31<sup>st</sup> December, 2023 as maintained by Purva Sharegistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 31<sup>st</sup> December, 2023.

Ernakulam

09.01.2024

  
ABHILASH NEDIYALIL ABRAHAM  
B.B.A, LL.B., F.C.S  
Practising Company Secretary  
M.No.F10876, C.P.No. 14524  
Bldg No.46/2504-B, Haritha Road,  
Vennala, Kochi - 682028



**RECONCILIATION OF SHARE CAPITAL AUDIT**

1	For the quarter ended	31.12.2023	
2	ISIN	INE268T01015	
3	Face Value	Rs.10/-each	
4	Name of the Company	<b>Supra Pacific Financial Services Limited</b> (Formerly Supra Pacific Management Consultancy Limited)	
5	Registered Office Address	Dreamax Height, Shop No. I, First Floor, Upadhyay Compound, Jija Mata Road, Near Pump House, Andheri East, Chakala Midc, Mumbai, Maharashtra- 400093	
6	Correspondence Address	6/671-37, First Chakrampilly Avenue, Judgemukku, Thrikkakara, Ernakulam, Kerala - 682021	
7	Telephone & Fax Nos	(T) 022 28240444	
8	E mail Address	cs@suprapacific.com	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	20511475	100
11	Listed Capital (As per Company Records)	20511475	100
12	Held in dematerialized form in CDSL	14933462	72.80
13	Held in dematerialized form in NSDL	5008113	24.42
14	Physical	569900	2.78
15	Total No. of Shares(12+13+14)	20511475	100
16	Reasons for difference ,if any, between (10 &11, 10&15, 11& 15)	NA	



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle-Approval pending for (Specify Name)
Preferential issue of Equity shares	7682500	Listing approval and trading approval received from BSE Ltd	BSE Ltd	Yes	Yes	In Principle approval received from BSE Ltd on 11.10.2023. Shares allotted on 18.10.2023. Listing Approval received on 24.11.2023 from BSE Ltd and Trading approval received on 07.12.2023 w.e.f 08.12.2023 from BSE Ltd.
18	Register of Members is updated (Yes/No) If not updated upto which date			Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any			Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why.			Nil		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;			Nil		
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay		
Confirmed after 21 days		Nil	Nil	NA		
Pending for more than 21 days		Nil	Nil	NA		
22	Name, Telephone & Fax No of the Compliance Officer of the Company			Leena Yezhuvath +919778600730		





23	Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary	Abhilash Nedyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P No.14524, Mob:9446865161
24	Appointment of Common Agency for share registry work. If Yes(Name and Address)	Purva Sharegistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011
25	Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	In principle approval for the issue equity shares is received from BSE Ltd on 11.10.2023 on Preferential basis. Board of Directors had allotted 76,82,500 number of equity shares on 18.10.2023. Listing Approval received on 24.11.2023. Trading approval received on 07.12.2023 w.e.f 08.12.2023.

UDIN : F010876E003154271


M. No.: F10876 C.P. No. 14524

Unique Code No. I2015KE2046800

PR No. 728/2020

Ernakulam

09.01.2024

  
**ABHILASH NEDIYALIL ABRAHAM**  
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