

The Board of Directors
Supra Pacific Management Consultancy Limited
6/671-37, First Chakrampilly Avenue,
Judgemukku, Thrikkakara,
Ernakulam, Kerala - 682021


Sirs,

Sub: Reconciliation of Share Capital Audit for the quarter ended 31st March, 2023

I have examined the registers, records and documents of Supra Pacific Management Consultancy Limited for the quarter ended 31st March, 2023 as maintained by Purva Sharegistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 31st March, 2023.

Ernakulam

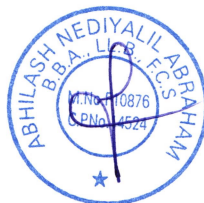
19.04.2023


ABHILASH NEDIYALIL ABRAHAM
B.B.A, LL.B., F.C.S
Practising Company Secretary
M.No.F10876, C.P.No. 14524
Bldg No.46/2504-B, Haritha Road,
Vennala, Kochi - 682028



RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the quarter ended	31.03.2023	
2	ISIN	INE268T01015	
3	Face Value	Rs.10/-each	
4	Name of the Company	Supra Pacific Management Consultancy Limited	
5	Registered Office Address	No: 3, Ground Floor, Building No: 12, Amar Niketan Nr. JB Nagar Post Office, JB Nagar, Andheri East Mumbai, Mumbai City, Maharashtra - 400059	
6	Correspondence Address	6/671-37, First Chakrampilly Avenue, Judgemukku, Thrikkakara, Ernakulam, Kerala - 682021	
7	Telephone & Fax Nos	(T) 022 28240444	
8	E mail Address	cs@suprapacific.com	
9	Name of the Stock Exchange where the Company's securities are listed	BSE Limited	
		Number of shares	% of Total Issued Capital
10	Issued Capital	12828975	100
11	Listed Capital (As per Company Records)	11283068	87.95
12	Held in dematerialized form in CDSL	8478315	66.09
13	Held in dematerialized form in NSDL	2232753	17.4
14	Physical	572000	4.46
15	Total No. of Shares(12+13+14)	11283068	87.95
16	Reasons for difference ,if any, between (10 &11, 10&15, 11& 15)	<u>Difference between 10 &11, 10&15</u> The difference of 15,45,907 shares are issued by way of preferential issue for which listing approval is pending from BSE Ltd.	



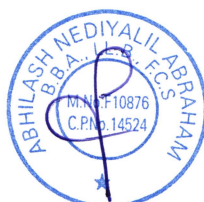
CS ABHILASH NEDIYALIL ABRAHAM

B.B.A, LL.B, F.C.S

PRACTISING COMPANY SECRETARY



17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars	No. of shares	Applied/Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-Principle-Approval pending for (Specify Name)
Preferential issue of Equity shares	15,45,907	Applied for listing	Pending with BSE Ltd	Yes	Yes	Listing Approval is pending with BSE.
18	Register of Members is updated (Yes/No) If not updated upto which date			Yes		
19	Reference of previous quarter with regard to excess dematerialized shares, if any			Nil		
20	Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why.			Nil		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay;			Nil		
Total No. of demat requests		No. of requests	No. of shares	Reasons for delay		
Confirmed after 21 days		Nil	Nil	NA		
Pending for more than 21 days		Nil	Nil	NA		
22	Name, Telephone & Fax No of the Compliance Officer of the Company			Leena Yezhuvath +919778600730		
23	Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary			Abhilash Nedyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P No.14524, Mob:9446865161		



24	Appointment of Common Agency for share registry work. If Yes(Name and Address)	Purva Sharegistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011
25	Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.)	<p>The members of the company have approved change of name of the company from 'Supra Pacific Management Consultancy Limited' to 'Supra Pacific Financial Services Limited' by passing special resolution on 02/01/2023 though postal ballot dated 26/11/2022 and amending Memorandum of Association and Articles of Association of the Company. The in-principle approval for change of name of the company has been received from BSE Ltd vide its letter ref. no. DCS/NC/AC/IP/033/2022-23 dated 10/01/2023. Application for Name Reservation is filed with Ministry of Corporate Affairs and the same is pending for approval.</p> <p>The Company has allotted 15,45,907 shares on preferential basis to promoter and public (non-promoter) on 29/03/2023 for which listing approval is pending from BSE Ltd</p>

UDIN : F010876E000136881

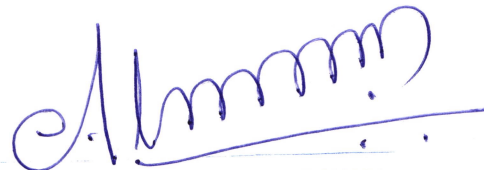
C.P.No: 14524

Unique Code No. I2015KE2046800

PR No. 728/2020

Ernakulam

19.04.2023



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