

The Board of Directors
Supra Pacific Management Consultancy Limited
6/671-37, First Chakrampilly Avenue,
Judgemukku, Thrikkakara,
Ernakulam, Kerala - 682021

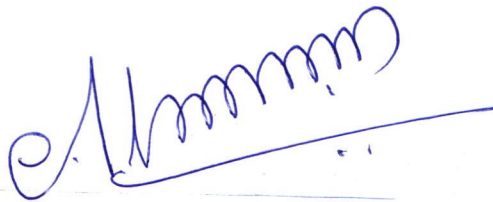
Sirs,

Sub: Reconciliation of Share Capital Audit for the quarter ended 30th September, 2022

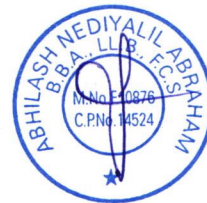
I have examined the registers, records and documents of Supra Pacific Management Consultancy Limited for the quarter ended 30th September, 2022 as maintained by Purva Sharegistry (India) Pvt. Ltd., the Registrar/Share Transfer Agent of the Company. In my opinion and to the best of my knowledge and according to the information and explanation given to me and shown by the records examined by me, I hereby submit Reconciliation of Share Capital Audit for the quarter ended 30th September, 2022.

Ernakulam

12.10.2022



ABHILASH NEDIYALIL ABRAHAM
B.B.A, LL.B, F.C.S
Practising Company Secretary
M.No.F10876, C.P.No. 14524
Bldg No.46/2504-B, Haritha Road,
Vennala, Kochi - 682028



RECONCILIATION OF SHARE CAPITAL AUDIT

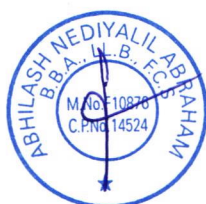
| | | | |
|----|--|---|---------------------------|
| 1 | For the quarter ended | 30.09.2022 | |
| 2 | ISIN | INE268T01015 | |
| 3 | Face Value | Rs.10/-each | |
| 4 | Name of the Company | Supra Pacific Management Consultancy Limited | |
| 5 | Registered Office Address | No: 3, Ground Floor, Building No: 12, Amar Niketan Nr. JB Nagar Post Office, JB Nagar, Andheri East Mumbai, Mumbai City, Maharashtra - 400059 | |
| 6 | Correspondence Address | 6/671-37, First Chakrampilly Avenue, Judgemukku, Thrikkakara, Ernakulam, Kerala - 682021 | |
| 7 | Telephone & Fax Nos | (T) 022 28240444 | |
| 8 | E mail Address | cs@suprapacific.com | |
| 9 | Name of the Stock Exchange where the Company's securities are listed | BSE Limited | |
| | | Number of shares | % of Total Issued Capital |
| 10 | Issued Capital | 11283068 | 100.00 |
| 11 | Listed Capital (As per Company Records) | 11283068 | 100 |
| 12 | Held in dematerialized form in CDSL | 8442989 | 74.83 |
| 13 | Held in dematerialized form in NSDL | 2268079 | 20.10 |
| 14 | Physical | 572000 | 5.07 |
| 15 | Total No. of Shares(12+13+14) | 11283068 | 100 |
| 16 | Reasons for difference ,if any, between (10 &11, 10&15, 11& 15) | NA | |



| | | | | | | |
|-------------------------------------|---|---|---|---------------------------|---------------------------|--|
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | |
| Particulars | No. of shares | Applied/Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-Principle-Approval pending for (Specify Name) |
| Preferential issue of Equity shares | 21,62,907 | Listing approval and trading approval received from BSE Ltd | BSE Ltd | Yes | Yes | Listing Approval received on 08.09.2022 and Trading Approval received on 26.09.2022. |

| | | |
|----|---|-----|
| 18 | Register of Members is updated (Yes/No) If not updated upto which date | Yes |
| 19 | Reference of previous quarter with regard to excess dematerialized shares, if any | Nil |
| 20 | Has the Company resolved the matter mentioned in Point 19 above in the current Quarter. If not reason why. | Nil |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay; | Nil |

| | | | |
|-------------------------------|---|----------------------------------|-------------------|
| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
| Confirmed after 21 days | Nil | Nil | NA |
| Pending for more than 21 days | Nil | Nil | NA |
| 22 | Name, Telephone & Fax No of the Compliance Officer of the Company | Leena Yezhuvath +919778600730 | |



CS ABHILASH NEDIYALIL ABRAHAM

B.B.A, LL.B, F.C.S

PRACTISING COMPANY SECRETARY

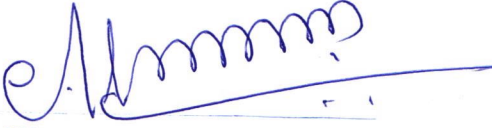


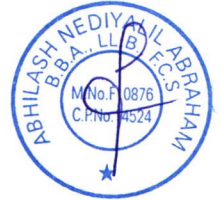
| | | |
|----|--|--|
| 23 | Name, address, Telephone & Fax No, Reg. No. of the Practising Company Secretary | Abhilash Nedyalil Abraham, Practising Company Secretary Bldg. No. 46/2504B, Haritha Road, Vennala, Kochi- 682028 Reg. No: M.No.F10876, C.P. No.14524, Mob:9446865161 |
| 24 | Appointment of Common Agency for share registry work. If Yes(Name and Address) | Purva Sharegistry (India) Pvt. Ltd., 9 Shiv Shakti Industrial Estate, J R Boricha Marg. Opp. Lodha Excelus, Lower Parel (East), Mumbai - 4000 011 |
| 25 | Any other details that the Practising Company Secretary may like to provide. (e.g. BIFR Company, delisting from SE, Company changed its name etc.) | Listing Approval and Trading Approval for the Preferential issue of 21,62,907 equity shares was received on 08.09.2022 and 26.09.2022 respectively. |

UDIN: F010876D001205289

Unique Code No. I2015KE2046800

PR No. 728/2020


ABHILASH NEDIYALIL ABRAHAM
B.B.A, LL.B, F.C.S
Practising Company Secretary
M.No.F10876, C.P.No. 14524
Bldg No.46/2504-B, Haritha Road,
Vennala, Kochi - 682028



Ernakulam

12.10.2022