

| General information about company | |
|--|--|
| Scrip code | 540168 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE268T01015 |
| Name of the company | SUPRA PACIFIC MANAGEMENT CONSULTANCY LTD |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2019 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |



Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | No | No | No | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 8 | Whether the listed entity has any significant beneficial owner? | No | | | |



Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid- up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | Total as a % of (A+B+C) | |
|-----------------|---|----------------------------------|--|---|--|---|---|--|---------------|---------|-------------------------------|--|
| | | | | | | | | No of Voting (XIV) Rights | | | | |
| | | | | | | | | Class eg: X | Class eg:y | Total | | |
| (A) | Promoter & Promoter Group | 1 | 3607500 | | | 3607500 | 65.58 | 3607500 | | 3607500 | 65.58 | |
| (B) | Public | 1250 | 1893300 | | | 1893300 | 34.42 | 1893300 | | 1893300 | 34.42 | |
| (C) | Non Promoter- Non Public | | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | |
| | Total | 1251 | 5500800 | | | 5500800 | 100 | 5500800 | | 5500800 | 100 | |



Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) |
|-----------------|---|---|--|--|--|--|--|---|
| | | | | | No. (a) | As a % of total Shares held (b) | | |
| (A) | Promoter & Promoter Group | | | 65.58 | | | | 3607500 |
| (B) | Public | | | 34.42 | | | | 1316400 |
| (C) | Non Promoter- Non Public | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | |
| | Total | | | 100 | | | | 4923900 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | |
|---|--|----------------------------|--|--|---|--|---|---|------------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | |
| (1) | Indian | | | | | | | | | |
| (d) | Any Other (specify) | 1 | 3607500 | | | 3607500 | 65.58 | 3607500 | | 3607500 65.58 |
| Sub-Total (A)(1) | | 1 | 3607500 | | | 3607500 | 65.58 | 3607500 | | 3607500 65.58 |
| (2) | Foreign | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 1 | 3607500 | | | 3607500 | 65.58 | 3607500 | | 3607500 65.58 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | |
| (1) | Institutions | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | |
| (a(i)) | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1016 | 135538 | | | 135538 | 2.46 | 135538 | | 135538 2.46 |
| (a(ii)) | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 3 | 233000 | | | 233000 | 4.24 | 233000 | | 233000 4.24 |
| (e) | Any Other (specify) | 231 | 1524762 | | | 1524762 | 27.72 | 1524762 | | 1524762 27.72 |
| Sub-Total (B)(3) | | 1250 | 1893300 | | | 1893300 | 34.42 | 1893300 | | 1893300 34.42 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 1250 | 1893300 | | | 1893300 | 34.42 | 1893300 | | 1893300 34.42 |

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| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
|---------------------|---|------|---------|--|--|---------|-----|---------|--|---------|-----|
| Total (A+B+C2) | | 1251 | 5500800 | | | 5500800 | 100 | 5500800 | | 5500800 | 100 |
| Total (A+B+C) | | 1251 | 5500800 | | | 5500800 | 100 | 5500800 | | 5500800 | 100 |



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | Number of equity shares held in dematerialized form (XIV) | | | | | |
|---|---|--|--|---|----------------------------------|---------------------------------|---|---|--|--|--|--|--|
| | | | | | No. (a) | As a % of total Shares held (b) | | | | | | | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | |
| (d) | | | | 65.58 | | | | 3607500 | | | | | |
| Sub-Total (A) (1) | | | | 65.58 | | | | 3607500 | | | | | |
| (2) | Foreign | | | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | 65.58 | | | | 3607500 | | | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | | | |
| (a(i)) | | | | 2.46 | | | | 10638 | | | | | |
| (a(ii)) | | | | 4.24 | | | | 133000 | | | | | |
| (e) | | | | 27.72 | | | | 1172762 | | | | | |
| Sub-Total (B) (3) | | | | 34.42 | | | | 1316400 | | | | | |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 34.42 | | | | 1316400 | | | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | |
| Total (A+B+C2) | | | | 100 | | | | 4923900 | | | | | |
| Total (A+B+C) | | | | 100 | | | | 4923900 | | | | | |
| Disclosure of notes on shareholding pattern for company remarks explanatory | | | | | Textual Information (1) | | | | | | | | |



Text Block**Textual Information()**

We hereby inform you that due to impending Takeover Process, the Entire Promoter holding of 36,07,500 Equity Shares constituting 65.58% of the total shareholding are transferred to the Demat Escrow A/c named Escrow Account - Supra Pacific Sale Shares wherein M/s Arihant Capital Markets Ltd holds the shares in capacity of a Share Escrow Agent. Therefore, this Escrow A/c appears under of the category of Promoters Shareholding along with the NIL shareholding of the Promoters. The copy of Public announcement cum corrigendum to Detailed Public Statement (DPS) was submitted to BSE by the Arihant Capital Markets Ltd ("Manager to the Offer") on 8th January, 2020, in respect of Open Offer to the Equity Shareholders of Supra Pacific Management Consultancy Ltd ("Target Company").



| Any Other (specify) | | | | | | | |
|---|--|----------------------------------|----------------------------------|----------------------------------|----------------------------------|------------------------|--------------------|
| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Category | Bodies Corporate | Director or Director's Relatives | Bodies Corporate | Bodies Corporate |
| Name of the Shareholders (I) | ESCROW ACCOUNT - SUPRA PACIFIC SALE SHARES | KISHOR A SHAH | JYOTI K SHAH | POONAM K SHAH | NIDHI K SHAH | MIDEAST RETAIL PVT LTD | MIDEAST ENERGY LTD |
| PAN (II) | AAACM3467C | AAIPS5636E | AUBPS8759D | ARMPS8436P | BBAPS1645B | AAACM3468P | AAACM3465A |
| No. of the Shareholders (I) | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. of fully paid up equity shares held (IV) | 3607500 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 3607500 | 0 | 0 | 0 | 0 | 0 | 0 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 65.58 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 3607500 | 0 | 0 | 0 | 0 | 0 | 0 |
| Class eg:y | | | | | | | |
| Total | 3607500 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total as a % of Total Voting rights | 65.58 | 0 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |



| | | | | | | | |
|--|----------------|---|---|---|---|---|---|
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 65.58 | 0 | 0 | 0 | 0 | 0 | 0 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 3607500 | 0 | 0 | 0 | 0 | 0 | 0 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |
| Shareholder type | Promoter Group | | | | | | |



| Any Other (specify) | |
|--|---------------------------------------|
| Searial No. | |
| Category | Click here to go back |
| Name of the Shareholders (I) | |
| PAN (II) | Total |
| No. of the Shareholders (I) | 1 |
| No. of fully paid up equity shares held (IV) | 3607500 |
| No. Of Partly paid-up equity shares held (V) | |
| No. Of shares underlying Depository Receipts (VI) | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 3607500 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 65.58 |
| Number of Voting Rights held in each class of securities (IX) | |
| Class eg: X | 3607500 |
| Class eg:y | |
| Total | 3607500 |
| Total as a % of Total Voting rights | 65.58 |
| No. Of Shares Underlying Outstanding convertible securities (X) | |
| No. of Shares Underlying Outstanding Warrants (Xi) | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | |
| Shareholding , as a | |



| | |
|---|---------|
| % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 65.58 |
| Number of Locked in shares (XII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of Shares pledged or otherwise encumbered (XIII) | |
| No. (a) | |
| As a % of total Shares held (b) | |
| Number of equity shares held in dematerialized form (XIV) | 3607500 |
| Reason for not providing PAN | |
| Reason for not providing PAN | |
| Shareholder type | |



Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.

| | | | |
|--|------------------|-----------------|---------------------------------------|
| Searial No. | 1 | 2 | |
| Name of the Shareholders (I) | PRATAP CHUDASAMA | BHASKAR N JOSHI | Click here to go back |
| PAN (II) | AJXPC3025F | AABPJ6627R | Total |
| No. of fully paid up equity shares held (IV) | 100000 | 83000 | 183000 |
| No. Of Partly paid-up equity shares held (V) | | | |
| No. Of shares underlying Depository Receipts (VI) | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 100000 | 83000 | 183000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 1.82 | 1.51 | 3.33 |
| Number of Voting Rights held in each class of securities (IX) | | | |
| Class eg: X | 100000 | 83000 | 183000 |
| Class eg:y | | | |
| Total | 100000 | 83000 | 183000 |
| Total as a % of Total Voting rights | 1.82 | 1.51 | 3.33 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share | 1.82 | 1.51 | 3.33 |



| | | | |
|--|---|-------|-------|
| capital) (XI)= (VII) +(X) As a % of (A+B+C2) | | | |
| Number of Locked in shares (XII) | | | |
| No. (a) | | | |
| As a % of total Shares held (b) | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 83000 | 83000 |
| Reason for not providing PAN | | | |
| Reason for not providing PAN | | | |



Any Other (specify)

| Searial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|---|------------------|---|--|--|--|------------------|---------------------------|
| Category | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Bodies Corporate | Clearing Members | Non-Resident Indian (NRI) |
| Category / More than 1 percentage | Category | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | Category |
| Name of the Shareholders (I) | | MOLEM INVESTMENTS AND FINANCE PRIVATE LIMITED | MIDEAST PROPERTIES PRIVATE LIMITED | MIDEAST WINDFARMS PRIVATE LIMITED | MIDEAST HEALTHCARE PRIVATE LIMITED | | |
| PAN (II) | | AADCM9386P | AABCM0836E | AAFCM8706K | AACCP5239P | | |
| No. of the Shareholders (I) | 5 | 1 | 1 | 1 | 1 | 1 | 224 |
| No. of fully paid up equity shares held (IV) | 925625 | 269600 | 258600 | 223200 | 174200 | 2400 | 589914 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 925625 | 269600 | 258600 | 223200 | 174200 | 2400 | 589914 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 16.83 | 4.9 | 4.7 | 4.06 | 3.17 | 0.04 | 10.72 |

Number of Voting Rights held in each class of securities (IX)

| | | | | | | | |
|---|--------|--------|--------|--------|--------|------|--------|
| Class eg: X | 925625 | 269600 | 258600 | 223200 | 174200 | 2400 | 589914 |
| Class eg:y | | | | | | | |
| Total | 925625 | 269600 | 258600 | 223200 | 174200 | 2400 | 589914 |
| Total as a % of Total Voting rights | 16.83 | 4.9 | 4.7 | 4.06 | 3.17 | 0.04 | 10.72 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |



| | | | | | | | |
|--|--------|--------|--------|--------|--------|------|--------|
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 16.83 | 4.9 | 4.7 | 4.06 | 3.17 | 0.04 | 10.72 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | | | | | | | |
| As a % of total Shares held (b) | | | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 925625 | 269600 | 258600 | 223200 | 174200 | 2400 | 237914 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |



| Any Other (specify) | | | | | |
|---|--|--|--|----------|---------------------------------------|
| Searial No. | 8 | 9 | 10 | 11 | |
| Category | Non-Resident Indian (NRI) | Non-Resident Indian (NRI) | Non-Resident Indian (NRI) | HUF | |
| Category / More than 1 percentage | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | Category | |
| Name of the Shareholders (I) | CAPT DHAR | SHARAD SHANTARAM BAILUR | REVATI NARIMAL SANZAGIRI | | Click here to go back |
| PAN (II) | ADNPM7454N | ACIPB1207D | BFFPS6283A | | Total |
| No. of the Shareholders (I) | 1 | 1 | 1 | 1 | 231 |
| No. of fully paid up equity shares held (IV) | 150000 | 116000 | 71000 | 6823 | 1524762 |
| No. Of Partly paid-up equity shares held (V) | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | |
| Total nos. shares held (VII) = (IV)+(V)+(VI) | 150000 | 116000 | 71000 | 6823 | 1524762 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.73 | 2.11 | 1.29 | 0.12 | 27.71 |
| Number of Voting Rights held in each class of securities (IX) | | | | | |
| Class eg: X | 150000 | 116000 | 71000 | 6823 | 1524762 |
| Class eg:y | | | | | |
| Total | 150000 | 116000 | 71000 | 6823 | 1524762 |
| Total as a % of Total Voting rights | 2.73 | 2.11 | 1.29 | 0.12 | 27.71 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. | | | | | |



| | | | | | |
|---|------|--------|-------|------|---------|
| Of Warrants (Xi) (a) | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 2.73 | 2.11 | 1.29 | 0.12 | 27.71 |
| Number of Locked in shares (XII) | | | | | |
| No. (a) | | | | | |
| As a % of total Shares held (b) | | | | | |
| Number of equity shares held in dematerialized form (XIV) | 0 | 116000 | 71000 | 6823 | 1172762 |
| Reason for not providing PAN | | | | | |
| Reason for not providing PAN | | | | | |



Sr. No.Details of the SBODetails of the registered ownerDetails of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect*:Date of creation / acquisition of significant beneficial interestNamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)NamePAN Passport No. in case of a foreign nationalNationalityNationality (Applicable in case of Any other is selected)Whether by virtue of:Shares Voting rightsRights on distributable dividend or any other distributionExercise of controlExercise of significant influence

