

**Introductory sub-table (I)(a)****Name of the Company:**

SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED

**Quarter ended:**

31/12/2013

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	1420300	100%	25.82
<b>Total - D</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - E</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	NIL	NIL
Held by public	NIL	NIL	NIL
<b>Total - F</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>5500800</b>		

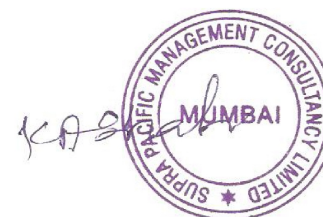


## Statement Showing Shareholding Pattern

Company Name: SUPRA PACIFIC MANAGEMENT CONSULTANCY LTD

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+ B) 1	As a percentage of (A+ B+ C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)* 100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group2</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Govt./ State Govt.(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	2323900	0	42.25	42.25	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)	Directors Relatives	2	200000	0	3.64	3.64	0	0.00
(e-ii)	Directors	3	1083600	0	19.70	19.70	0	0.00
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>3607500</b>	<b>0</b>	<b>65.58</b>	<b>65.58</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (NRI/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+ (A)(2)</b>	<b>8</b>	<b>3607500</b>	<b>0</b>	<b>65.58</b>	<b>65.58</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>



**B 2 Non-institutions**

(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(b)	Individuals							
I	Ind-Hold nominal shr capital upto Rs.1L	1059	618500	0	11.24	11.24	0	0.00
II	Ind-Hold nominal shr capital in excess of Rs.1L	20	857200	0	15.58	15.58	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00		
(c-i)	NRIs	256	417600	0	7.59	7.59	0	0.00
(c-ii)	Directors	0	0	0	0.00	0.00	0	0.00
(c-iii)	Foreign Corp Bodies	0	0	0	0.00	0.00	0	0.00
(c-iv)	Foreign Nationals	0	0	0	0.00	0.00	0	0.00
(c-v)	Trust				0.00	0.00		0.00
(c-vi)	Directors	0	0	0	0.00	0.00	0	0.00
(c-vii)	Directors Relatives	0	0	0	0.00	0.00	0	0.00

**Sub-Total (B)(2)**

<b>1335</b>	<b>1893300</b>	<b>0</b>	<b>34.42</b>	<b>34.42</b>	<b>0</b>	<b>0</b>
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**(B) Total Public Shareholding (B) = (B)(1) + (B)(2)**

<b>1335</b>	<b>1893300</b>	<b>0</b>	<b>34.42</b>	<b>34.42</b>	<b>0</b>	<b>0</b>
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**TOTAL (A) + (B)**

<b>1343</b>	<b>5500800</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
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**(C) Shares held by Custodians and against which Depository Receipts have been issued**

1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public -	0	0	0	0.00	0.00	0	0.00

**Sub-Total (C)**

<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
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**GRAND TOTAL (A) + (B) + (C)**

<b>1343</b>	<b>5500800</b>	<b>0</b>	<b>100</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares ( * )		Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) + (B) + ( C )	No.	As a percentage	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a )	Number of warrants held	As a % Total Number of warrants of the same Class	Number of convertible securities held	As a % Total Number of convertible securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KISHOR A SHAH	400000	7.27	0	0.00	0.00	0	0.00	0	0.00	0.00
2	KISHOR A SHAH	283600	5.16	0	0.00	0.00	0	0.00	0	0.00	
3	JYOTI K SHAH	400000	7.27	0	0.00	0.00	0	0.00	0	0.00	0.00
4	POONAM KISHOR SHAH	100000	1.82	0	0.00	0.00	0	0.00	0	0.00	0.00
5	NIDHI KISHOR SHAH	100000	1.82	0	0.00	0.00	0	0.00	0	0.00	0.00
6	MIDEAST HEALTHCARE PVT LTD	1345000	24.45	0	0.00	0.00	0	0.00	0	0.00	0.00
7	MIDEAST ENERGY LTD	444000	8.07	0	0.00	0.00	0	0.00	0	0.00	0.00
8	MIDEAST PROPERTIES PVT LTD	534900	9.72	0	0.00	0.00	0	0.00	0	0.00	0.00
<b>TOTAL</b>		<b>3607500</b>	<b>65.58</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011





**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants Number of warrants held	As a % Total Number of warrants of the same Class	Details of Number of convertible securities held	As a % Total Number of convertible securities of the same Class	Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital
1	BHARAT ASARPOTA	94600	1.72	0	0.00	0.00	0	0.00
2	CAPT DHAR	150000	2.73	0	0.00	0.00	0	0.00
3	CHANDRAVADAN D SHAH	60000	1.09	0	0.00	0.00	0	0.00
4	HASMUKHRAI V SHAH	60000	1.09	0	0.00	0.00	0	0.00
5	NAILESH M SHAH	170000	3.09	0	0.00	0.00	0	0.00
6	PRATAP CHUDASAMA	100000	1.82	0	0.00	0.00	0	0.00
7	BHARAT ASARPOTA	55400	1.01	0	0.00	0.00	0	0.00
	<b>TOTAL</b>	<b>690000</b>	<b>12.54</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>



(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of warrants Number of warrants	As a % Total Number of warrants of the same Class	Details of convertible Number of convertible securities held	% w.r.t Total Number of convertible securities of the same Class	Total shares (including underlying shares assuming full Conversion of warrants and convertible securities) as a % of diluted share capital
1		0	0.00	0	0.00	0	0.00	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>



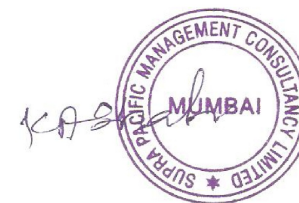
(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1		0	0.00
	<b>TOTAL</b>	<b>0</b>	<b>0.00</b>



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	TOTAL	0 0	0 0	0 0



(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/ promoter group' are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}
1	TOTAL		0 0	0 0

