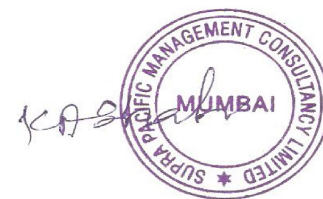


# Statement Showing Shareholding Pattern

	Name of the Company :	SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED						
				Quarter Ended :	June-2011			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Shares	Percentage
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	3	1083600	0	19.70	19.70	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	2323900	0	42.25	42.25	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify) Persons Acting in Concert	2	200000	0	3.64	3.64		0.00
(e-i)	Directors Relatives	0	0	0	0.00	0.00	0	0.00
(e-ii)	Directors Relatives	0	0	0	0.00	0.00	0	0.00
								0.00
								0.00
	Sub Total(A)(1)	8	3607500	0	65.58	0.00	0	0.00
								0.00
2	Foreign							0.00
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
							0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	3607500	0	65.58	65.58	0	0.00



<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1059	618500	0	11.24	11.24	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	857200	0	15.58	15.58	0	0.00
(c)	Any Other (specify)							
(c-i)	NRIs	256	417600		7.59	7.59	0	0.00
(c-ii)		0	0	0	0.00	0.00	0	0.00
							0	0.00
								0.00
	<b>Sub-Total (B)(2)</b>	<b>1335</b>	<b>1893300</b>	<b>0</b>	<b>34.42</b>	<b>34.42</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1335</b>	<b>1893300</b>	<b>0</b>	<b>34.42</b>	<b>34.42</b>	<b>0</b>	<b>0.00</b>
							0	0.00
	<b>TOTAL (A)+(B)</b>	<b>1343</b>	<b>5500800</b>	<b>0</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00</b>
								0.00
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1343</b>	<b>5500800</b>	<b>0</b>		<b>100</b>	<b>0</b>	<b>0.00</b>



**(I)(b) Statement showing Shareholding of persons belonging to the category**  
**“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	KISHOR AMICHAND SHAH	400000	7.27
2	KISHOR AMICHAND SHAH	283600	5.16
3	JYOTI KISHOR SHAH	400000	7.27
4	POONAM KISHOR SHAH	100000	1.82
5	NIDHI KISHOR SHAH	100000	1.82
6	MIDEAST PROPERTIES PRIVATE LTD	534900	9.72
7	MIDEAST HEALTHCARE PRIVATE LTD	1345000	24.45
8	MONTAGE SECURITIES LTD	444000	8.07
<b>TOTAL</b>		<b>3607500</b>	<b>65.58</b>



**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	BHARAT ASARPOTA	94600	1.72
2	CAPT DHAR	150000	2.73
3	CHANDRAVAN D SHAH	60000	1.09
4	HASMUKHRAI V SHAH	60000	1.09
5	NAILESH M SHAH	170000	3.09
6	PRATAP CHUDASAMA	100000	1.82
7	BHARAT ASARPOTA	55400	1.01
<b>TOTAL</b>		<b>690000</b>	<b>12.54</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3			
4			
5			
<b>TOTAL</b>			



(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
<b>TOTAL</b>				<b>0.00</b>



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
<b>TOTAL</b>				0.00

