

**Statement Showing Shareholding Pattern**

Name of the Company :		SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Quarter Ended :		March-2011	
					Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of(A+B+C)	Shares	Percentage
(A)	<b>Shareholding of Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	3	1083600	0	19.70	19.70	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	2323900	0	42.25	42.25	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify) Persons Acting in Concert	2	200000	0	3.64	3.64		0.00
(e-i)	Directors Relatives	0	0	0	0.00	0.00	0	0.00
(e-ii)	Directors Relatives	0	0	0	0.00	0.00	0	0.00
								0.00
								0.00
	<b>Sub Total(A)(1)</b>	<b>8</b>	<b>3607500</b>	<b>0</b>	<b>65.58</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
								0.00
2	<b>Foreign</b>							0.00
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
								0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>							
		8	3607500	0	65.58	65.58	0	0.00



<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)		0	0	0	0.00	0.00	0	0.00
(h-ii)		0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	1059	618500	0	11.24	11.24	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	20	857200	0	15.58	15.58	0	0.00
(c)	Any Other (specify)							
(c-i)	NRIs	256	417600		7.59	7.59	0	0.00
(c-ii)		0	0	0	0.00	0.00	0	0.00
							0	0.00
							0	0.00
	<b>Sub-Total (B)(2)</b>	<b>1335</b>	<b>1893300</b>	<b>0</b>	<b>34.42</b>	<b>34.42</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>1335</b>	<b>1893300</b>	<b>0</b>	<b>34.42</b>	<b>34.42</b>	<b>0</b>	<b>0.00</b>
							0	0.00
	<b>TOTAL (A)+(B)</b>	<b>1343</b>	<b>5500800</b>	<b>0</b>	<b>100</b>	<b>100</b>	<b>0</b>	<b>0.00</b>
							0	0.00
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1343</b>	<b>5500800</b>	<b>0</b>			<b>100</b>	<b>0</b>



**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	KISHOR AMICHAND SHAH	400000	7.27
2	KISHOR AMICHAND SHAH	283600	5.16
3	JYOTI KISHOR SHAH	400000	7.27
4	POONAM KISHOR SHAH	100000	1.82
5	NIDHI KISHOR SHAH	100000	1.82
6	MIDEAST PROPERTIES PRIVATE LTD	534900	9.72
7	MIDEAST HEALTHCARE PRIVATE LTD	1345000	24.45
8	MONTAGE SECURITIES LTD	444000	8.07
<b>TOTAL</b>		<b>3607500</b>	<b>65.58</b>



**(I)(c) Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	BHARAT ASARPOTA	94600	1.72
2	CAPT DHAR	150000	2.73
3	CHANDRAVAN D SHAH	60000	1.09
4	HASMUKHRAI V SHAH	60000	1.09
5	NAILESH M SHAH	170000	3.09
6	PRATAP CHUDASAMA	100000	1.82
7	BHARAT ASARPOTA	55400	1.01
<b>TOTAL</b>		<b>690000</b>	<b>12.54</b>



**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			
2			
3			
4			
5			
<b>TOTAL</b>			



**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
<b>TOTAL</b>				<b>0.00</b>



**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
<b>TOTAL</b>				<b>0.00</b>

