

26th Annual Report of 2011-2012

Supra Pacific Management Consultancy Limited



Directors:

Mr. Kishor A. Shah – Managing Director

Mrs. Jyoti K. Shah – Director

Mr. Pratap Chudsama – Director

Mr. Harish R. Kotian – Director

Mr. T. R. Ramamathan – Director

Mr. Urvish P. Shah – Director

Auditors:

MEHTA CHOKSHI & SHAH

Chartered Accountants

Bankers:

HDFC Bank Limited

Syndicate Bank

Registered Office:

144, Atlanta,
Nariman Point
Mumbai – 400 021



Supra Pacific Management Consultancy Ltd

NOTICE

Notice is hereby given that 26th Annual General Meeting of the **Supra Pacific Management Consultancy Limited** will be held on Saturday, the 29th **September, 2012** at 12.00 Noon at its Corporate Office of the Company at 301, 3rd Floor Apollo Arcade, Dr. R.K. Singh Marg, Andheri (E), Mumbai-400 069 to transact the following business:

ORDINARY BUSINESS

1. To receive, consider and adopt the Audited Profit & Loss Account for the year ended 31st March 2012 and Balance Sheet as at the date together with the Report of Auditors and Directors thereon.
2. To appoint a Director in place of Mr. Harish Kotian who retires by rotation but being eligible, offers himself for re-appointment.
3. To appoint a Director in place of Mr. Pratap Chudasama who retires by rotation but being eligible, offers himself for re-appointment.
4. To re-appoint Auditors and to fix their remuneration.

Registered Office:

**144, Atlanta, Nariman Point,
Mumbai-400 021.**
☎ 28240444

By order of the Board

**Sd/-
Kishor A. Shah
Chairman**

PLACE: Mumbai

DATE: 28th June, 2012



Supra Pacific Management Consultancy Ltd

NOTES:

- 1. A MEMBER ENTITLED TO ATTEND AND VOTE, IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE INSTEAD OF HIMSELF ON A POLL ONLY & THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.**
2. The Register of Members and Transfer Register will be closed from 27th September 2012 to 29th September 2012 (both days inclusive).
3. Proxy in order to be effective must be sent to the Company not less than 48 hours before the meeting.
4. Members are requested to notify immediately change of address, if any, at the Registered Office of the Company/ Registrar Agent.

**Supra Pacific Management Consultancy Limited
144, Atlanta, Nariman Point,
Mumbai-400 021.
☎ 28240444**

For Supra Pacific Management Consultancy Limited

**Sd/-
Kishor A. Shah
Chairman**



Supra Pacific Management Consultancy Ltd

DIRECTORS' REPORT

DIRECTOR'S REPORT TO THE MEMBERS

Your Directors present herewith the Annual Report of your company together with the Audited Accounts for the year ended 31st March 2012.

OPERATIONS: -

During the year, the Company has suffered loss from the operation of the Company.

DIVIDEND: -

Your Directors regret their inability to recommend any dividend for the year under review.

DIRECTORS: -

During the year, Mr. Harish Kotian retires by rotation but being eligible himself for re-appointment.

During the year, Mr. Pratap Chudasama retires by rotation but being eligible himself for re-appointment.

DIRECTORS' RESPONSIBILITY STATEMENT:

Pursuant to Section 217(2AA) of the Companies (Amendment) Act, 2000 the Directors confirm: -

- i. that in the preparation of the annual accounts for the financial year ended 31st March, 2012, the applicable accounting standards have been followed.
- ii. that the Directors have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of financial year and of the profit of the Company for that year under review.
- iii. that the Directors have taken proper and sufficient care for the maintenance of adequate Accounting records in accordance with the provisions of the Companies Act, 1956 for safeguarding the assets of the company and for preventing and detecting fraud and other irregularities.
- iv. that the directors have prepared the accounts for the financial year ending 31st March, 2012 on a 'going concern' basis.



Supra Pacific Management Consultancy Ltd

FIXED DEPOSIT: -

Fixed Deposits from the public and the shareholders stood at Rs. Nil at the end of the year.

CONSERVATION OF ENERGY, TECHNOLOGY ABSORPTION, FOREIGN EXCHANGE EARNINGS AND OUTGO :-

Particulars under the Companies (Disclosure of particulars in the report of the Board of Directors) Rules, 1988 on the Conservation of Energy. Technologies absorption is not applicable to your Company. The Company is not having Foreign Exchange Earnings.

AUDITORS: -

M/S Mehta Chokshi & Shah, Chartered Accountants, Auditors of the Company is retiring at the ensuing Annual General Meeting and are eligible for re-appointment.

PERSONNEL: -

Information as per section 217(2A) of the Companies Act, 1956 read with Companies (Particulars of Employees) Rules, 1975 is not given as there was no employee earning monthly salary as specified in aforesaid Section or more during the year.

CORPORATE GOVERNANCE: -

A separate Report on corporate Governance is produced as a part of this Annual Report along with the Auditor's statement on its compliance, as prescribed under the amended Listing Agreement of the Stock Exchanges with which your company is listed.

ACKNOWLEDGEMENT: -

Directors wish to place on record their appreciation of the continued Co-operation, guidance, support and assistance provided during the year under report by the Banks and employees.

For and on behalf of the Board of Directors

Sd/-
Kishor A. Shah
Chairman

PLACE: Mumbai
DATE: 28th June, 2012.



Supra Pacific Management Consultancy Ltd

CEO / CFO CERTIFICATION

The Board of Directors,
**SUPRA PACIFIC MANAGEMENT
CONSULTANCY LIMITED**
144, Atlanta, Nariman
point, Mumbai-400021

We hereby certify that:

- (a)** We have reviewed financial statements and the cash flow statement for the year ended 31st March 2012 and that to the best of our knowledge and belief:
 - 1) These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading.
 - 2) These statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
- (b)** No transaction is entered into by the company during the year which is fraudulent, illegal or violative of the Company's Code of Conduct.
- (c)** We accept responsibility for establishing and maintaining internal controls for financial reporting and that we have evaluated the effectiveness of the internal control systems of the Company pertaining to financial reporting and we have disclosed to the auditors and the Audit Committee, deficiencies in the design or operation of such internal controls, if any, of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.
- (d)** We have indicated to the auditors and the Audit Committee:
 - 1) Significant changes in internal control over financial reporting during the year.
 - 2) Significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and
 - 3) Instances of significant fraud of which we have become aware and the involvement there in, if any, of the management or an employee having a significant role in the Company's internal control system over financial reporting.

**FOR & ON BEHALF OF THE
BOARD OF DIRECTORS OF
SUPRA PACIFIC MANAGEMENT CONSULTANCY LTD**

Place : Mumbai

Date : 28th June, 2012

**Sd/-
KISHOR A. SHAH
CHAIRMAN & MANAGING DIRECTOR**



Supra Pacific Management Consultancy Ltd

COMPLIANCE CERTIFICATE

To
The Members of
SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED

It is hereby certified and examined that as provided in Clause 49 I (D) of the listing agreement with the stock exchanges, the Board members and the Senior Management personnel of the Company have affirmed compliance with the Code of Conduct of the Company for the financial year ended 31st March 2012.

**FOR & ON BEHALF OF THE
BOARD OF DIRECTORS OF
SUPRA PACIFIC MANAGEMENT CONSULTANCY LTD**

Registered Office :
144, Atlanta,
Nariman Point,
Mumbai - 400 021

Place : Mumbai
Date : 28th June, 2012

Sd/-
KISHOR A. SHAH
CHAIRMAN & MANAGING DIRECTOR



MANAGEMENT DISCUSSION AND ANALYSIS REPORT

FORWARD LOOKING STATEMENTS

This report contains forward-looking statement, which may be identified by their use of words like "expects", "will" or other words of similar meaning. Forward-looking statement is based on certain assumptions and expectations of future events and the Company cannot guarantee that these assumptions and expectations are accurate or will be realized. The Company assumes no responsibility to publicly amend or revise the forward-looking statements or any loss to the investors in the shares of the Company making investments relying on such forward-looking statements.

1. INDUSTRY STRUCTURE AND DEVELOPMENTS

The last year (2010-2011) has been the most eventful period for the Indian securities market during which it took major strides to carve a niche for itself in the global securities markets. The major developments which hastened this incredible journey can broadly be observed under three categories, viz. improved market microstructure, introduction of new products and progressive changes in the regulatory framework.

2. OPPORTUNITY AND THREATS

Opportunities

Supra Pacific Management Consultancy Limited is engaged into financial services. Apart of the fast growing economy of India and the demand for Issues coming from ever increasing size of securities market, a key opportunity is the launch of SME Exchanges by BSE and NSE which is expected shortly. Your company is considering being a first mover in these exchanges and taking advantage of the huge potential market size of this segment.

Threats

The financial sector throws open various avenues to the Indian Corporate for raising of funds are not only dependent on the IPO's and Rights Issues but they are looking for other avenues for mobilizations of funds and finance requirements. This poses a threat to our Business. Also, the increased uncertainty in the global economic environment, could affect the pace of decisions from corporate and hence delay fund raising plans.

3. SEGMENTWISE PERFORMANCE

Presently your Company is dealing in one segment i.e. financial services and another, wind project power generation.

4. OUTLOOK

The growing economy and ever increasing capital market provides a good scope of expansion of financial service sector. Your Company is very well prepared to grab the opportunities. The management is very optimistic about the future of the Company.



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5. RISKS AND CONCERNS

The Company is at present dependant on the conditions of primary and secondary capital market. Any adverse effect on the capital market could affect the performance and profitability of the Company.

6. INTERNAL CONTROL SYSTEMS

The Company has an adequate system of internal controls that ensure that all assets are protected against loss from unauthorized use or disposition and all transactions are recorded and reported in conformity with generally accepted accounting policies.

7. FINANCIAL PERFORMANCE

The Company has achieved a turnover of 9.53 Lacs during the current year. During the current year Company has suffered loss 2.29 Lacs as against loss of 1.12 Lacs in the previous financial year.

8. HUMAN RESOURCE AND INDUSTRIAL RELATIONS

The industrial relations (with various financial intermediaries) remained cordial during the year under review.

9. CAUTIONARY STATEMENT

Statements in this report on management discussion and analysis describing the company's objectives, projections, estimates, expectations and prediction are based on certain assumption and expectation of future events. Actual result could differ materially from those expressed or implied. The Company assumes no responsibility to amend, modify or revise any of the statements on the basis of subsequent developments, information or events.

**FOR & ON BEHALF OF THE
BOARD OF DIRECTORS OF
SUPRA PACIFIC MANAGEMENT CONSULTANCY LTD**

Place : Mumbai

**Sd/-
KISHOR A. SHAH**

Date : 28th June, 2012

CHAIRMAN & MANAGING DIRECTOR



Supra Pacific Management Consultancy Ltd

Report on Corporate Governance of

SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED

Company's Philosophy on Corporate Governance

Your Company believes in setting the highest standard in good and ethical corporate governance practices. Your Company is managed by the Managing Director (MD) under the supervision and control of the Board of Directors. The MD is assisted by a team of highly qualified and experienced professionals.

Your company is committed to maintaining the highest standards of corporate governance in its dealings with its various stakeholders. It is an integral part of the Company's core values, which include transparency, integrity, honesty and accountability. Your Company follows the philosophy of working towards the creation of wealth by enhancing the value of stakeholders, meeting the needs of customers and employees and the community at large.

Your Company is in compliance with the conditions of corporate governance stipulated in Clause 49 of the Listing Agreement entered into with the Stock Exchanges.

Your Company has complied with the requirements of the Corporate Governance Code, the disclosure requirements of which are given below:

Board of Directors

Composition:

The Board of Directors has Six members; all are Non-Executive Directors (NEDs) who bring in a wide range of skills and experience to the Board. The Company has a Non-Executive Chairman and more than 1/3rd of the Board of Directors is Independent Directors. The composition of the Board is in conformity with Clause 49 of the Listing Agreement.

None of the Directors on the Board is a Member on more than 10 Committees and Chairman of more than 5 Committees (as specified in Clause 49), across all the companies in which he is a Director. The necessary disclosures regarding Committee positions have been made by the Directors.

The Composition of the Board as on the date of report was as under:

Name of the Director	Business Relationship	Category of Directorship	No. of other Director Ships	** No of other Committee Memberships	
				Chairman	Member
Mr. Kishor A. Shah	Chairman cum Managing Director	Promoter, Non-Executive	7	-	-
Mrs. Jyoti K. Shah	Director	Promoter, Non Executive	7	-	2
Mr. Pratap D. Chudasama	Director	Non Executive & Independent	1	-	1
Mr. Harish Kotian	Director	Non Executive & Independent	1	2	2
Mr. T. R. Ramanathan	Director	Non Executive & Independent	1	-	-
Mr. Urvish P. Shah	Director	Non Executive & Independent	1	1	2



Supra Pacific Management Consultancy Ltd

**Represents Memberships/ Chairmanships of Audit Committee, Shareholders'/ Investors' Grievance Committee and Remuneration Committee.

Number of Board Meetings attendance at Board Meetings and previous Annual General meeting:

7 Board Meetings were held during the year and the gap between two meetings did not exceed four months.

Name of the Director	No. of Board Meetings attended during the year	25 th AGM held on 30 th September, 2011 Attended	Remarks
Mr. Kishor A. Shah	7	Yes	
Mrs. Jyoti K. Shah	7	Yes	
Mr. Pratap D. Chudasama	Nil	No	
Mr. Harish Kotian	7	Yes	
Mr. T. R. Ramanathan	Nil	No	
Mr. Urvish P. Shah	4	No	

Leave of absence was granted by the Board to the Directors who were absent at the respective Board Meeting(s).

Dates of Board Meetings

1st April 2011, 30th April 2011, 30th July 2011, 12th August 2011, 31st October 2011, 31st January 2012 and 1st March 2012.

The information as required under Annexure I to Clause 49 is being made available to the Board.

Committees of Directors

Audit Committee

The Audit Committee was duly constituted and the terms of reference, role and scope were revised in line with those prescribed by Clause 49 of the Listing Agreement with the Stock Exchanges. The Company also complies with the provisions of section 292A of the Companies Act, 1956 pertaining to Audit Committee and its functioning.

The Board delegated the following powers to the Audit Committee:

- To investigate any activity within its terms of reference.
- To seek information from any employee.
- To obtain outside legal or other professional advice.
- To secure attendance of outsiders with relevant expertise, if it considers necessary.

The Board defined the role of the Audit Committee, as under:

- a. Overseeing the Company's financial reporting process and the disclosure of its financial information, to ensure that the financial statement is correct, sufficient and credible;



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- b. Recommending the appointment/ removal of external auditors, fixing audit fees and approving payments for any other services;
- c. Reviewing with Management the annual financial statements before submission to the Board;
- d. Discussing with external auditors before the audit commences, the nature and scope of audit as well as have post-audit discussions to ascertain any area of concern;
- e. Reviewing the Company's financial and risk management policies;
- f. To look into the reasons for substantial defaults in the payment to the depositors, shareholders (in case of non-payment of declared dividends) and creditors.

The composition of the Audit Committee as on date of report was as under:

Sr. No.	Name of the Director	Designation	No. of Meetings attended during 2011-2012	Remarks
1	Mr. Harish Kotian	Chairman	4	
2	Mrs. Jyoti K. Shah	Member	4	
3	Mr. Urvish Shah	Member	4	

All the above Directors are Non- Executive and two Directors are Independent, excluding the Chairman.

The Audit Committee met four times during the year under review.

The Audit Committee invites such of the executives, as it considers appropriate to be present at its meetings. The heads of Internal Audit and Finance attend the meetings. The Statutory Auditors are also invited to the meetings.

Remuneration Committee:

The composition of the Remuneration Committee as on date of report was as under:

Sr. No	Name of the Director	Designation	No. of Meetings attended during 2011- 2012	Remarks
1	Mr. Urvish Shah	Chairman	1	
2	Mr. Harish Kotian	Member	1	
3	Mr. Dilip Shah	Member	1	

All the above Directors are Non- Executive and two Directors, including the Chairman, are Independent.

Terms of Reference:

The term of reference of the Committee include recommending to the Board of Directors specific remuneration packages for Executive Directors and management staff.



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Remuneration Policy:

Non-Executive Directors

None of the Non-Executive Directors (NEDs) are paid any remuneration whether by way of Commission or Sitting Fees.

Executive Directors

The Company pays remuneration by way of salary, perquisites and allowances (fixed component) to the Managing Director. Salary is paid within the range approved by the shareholders. The ceiling on perquisites and allowances as a percentage of salary is fixed by the Board, within the prescribed ceiling; the perquisite package is fixed by the Remuneration Committee.

Remuneration to Directors:

The details of the remuneration paid to the executive Directors are:

Name	Salary (Rs.)	Commission paid in 2011-2012	Perquisites (Rs.)	Retirement Benefit (Rs.)	Total (Rs.)
Mr. Kishor A.Shah	192,500/-	Nil	Nil	Nil	192,500/-

Shareholders'/ Investors' Grievance Committee

The present composition of the shareholders'/ Investors' Grievance Committee is as under:

Name of the Director	Designation	Category of Directorship
Mr. Harish Kotian	Chairman	Non-Executive & Independent
Mr. Jyoti K. Shah	Member	Non-Executive & Independent
Mr. Urvish P. Shah	Member	Non-Executive & Independent

There were no Complaints received during the year under review during the year under review.

General Body Meetings

The last three Annual General Meetings (AGMs) were held as under:

Financial Year ended	Day & Date	Time	Venue
23 rd AGM	30 th September, 2009	12.00 A.M.	Registered Office
24 th AGM	30 th September, 2010	12.00 A.M.	Registered Office
25 th AGM	30 th September, 2011	12.00 A.M.	Registered Office

All special resolutions moved at the last AGM were passed unanimously on a show of hands by the shareholders present at the meeting. None of the business required to be transacted at this AGM is proposed to be passed by postal ballot.



Supra Pacific Management Consultancy Ltd

Means of Communication:

The quarterly results are published in the two newspapers. Official news releases and presentations made to analysts are sent to the Stock Exchanges, where the Company's shares are listed.

Shareholder Information:

i. Annual General Meeting

Date: 29.09.2012

Time: 12.00 noon

Venue: 301, 3rd Floor Apollo Arcade, Dr. R.K. Sing Marg, Andheri (E), Mumbai-400 069.

ii. Financial Calendar

Schedule Financial reporting for

Quarter ending June 30, 2012	:	End of July 2012
Quarter ending Sept. 30, 2012	:	End of October 2012
Quarter ending Dec. 31, 2012	:	End of January 2013
Quarter ending March 31, 2013	:	End of April 2013

Annual General Meeting for the Year ended March 31, 2013	:	End of September 2013
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iii. Dates of Book Closure	:	27.09.2012 to 29.09.2012 (both days inclusive)
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iv. Dividend payment date	:	No dividend declared.
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v. Listing on Stock Exchanges at	:	The Stock Exchange, Pune
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vi. Address for correspondence :

Supra Pacific Management Consultancy Limited

144, Atlanta, Nariman
Point, Mumbai-400 021.

28240444



Supra Pacific Management Consultancy Ltd

COMPLIANCE CERTIFICATE ON CORPORATE GOVERNANCE

To,

The Members of
Supra Pacific Management consultancy Limited

We have reviewed the compliance of conditions of Corporate Governance Supra Pacific Management consultancy Limited for the year ended 31st March, 2012 as stipulated in Clause 49 of the Listing Agreement of the Company with Stock Exchange.

The Compliance of Conditions of Corporate Governance is the responsibility of the management. Our Examination has been limited to procedures and implementation thereof, adopted by the company for ensuring the compliance of the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial Statements of the Company.

In our opinion and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the conditions of Corporate Governance as stipulated in clause 49 of the listing agreement with the Stock Exchange.

We state that generally no investor grievances are pending for a period exceeding one month against the company as per the records maintained by the company.

We further state that such compliance is neither an assurance as to the future viability of the company nor the efficiency or effectiveness with which the management has conducted the affairs of the company.

**For MEHTA CHOKSHI & SHAH
CHARTERED ACCOUNTANTS
Firm Registration No. 106201W**

PLACE : Mumbai

DATED : 28th June, 2012

**Sd/-
R. T. Mehta
(Partner)
M.No. 47178**



Supra Pacific Management Consultancy Ltd

To,
The Members,
Supra Pacific Management Consultancy Limited

AUDITOR'S REPORT TO THE SHAREHOLDERS

We have audited the attached Balance Sheet of **M/S. SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED**, Mumbai as at **31st March, 2012** and also the Statement of Profit & Loss of the company for the year ended on that date annexed thereto and the cash flow statement for the year ended on that date. These financial statements are the responsibility of the management of the Company. Our responsibility is to express an opinion on these financial statements based on our audit.

We have conducted our audit in accordance with auditing standard generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material mis-statement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statements presentation. We believe that our audit provides a reasonable basis for our opinion.

1. As required by Companies (Auditors Report) Order, 2003 (the order), as amended by the companies (Auditors Report Amendment) Order, 2004 issued by the Central Government in terms of Section 227 (4A) of the Companies Act, 1956, and on the basis of such checks as we considered appropriate and according to the information and explanations given to us, we give in the annexure a statement on matters specified in paragraphs 4 and 5 of the said Order
2. Further to our comments in the annexure referred to in paragraph 1 above, we report that :-
 - a. We have obtained all the information and explanations which to the best of our knowledge and belief were necessary for purposes of our audit.
 - b. In our opinion proper books of accounts as required by law have been kept by the company so far appears from our examination of the books.
 - c. The Balance Sheet, the Statement of Profit & Loss and the Cash Flow Statement dealt with by this report are in agreement with the books of accounts.
 - d. In our opinion, Balance Sheet, the Statement of Profit & Loss and the Cash Flow Statement comply with the Accounting Standards referred to in Sub-clause 3 (C) of Section 211 of the Companies Act, 1956 to the extent applicable.
 - e. On the basis of the written representative received from the Directors, and taken on record by the Board of Directors, we report that none of the directors are disqualified as on 31st March, 2012 from being appointed as Directors in terms of clause (g) of Sub-section (1) of Section 274 of Companies Act, 1956.



Supra Pacific Management Consultancy Ltd

In our opinion and to the best of our information and according to the explanation given to us, the said accounts, read together with the notes thereon, give the information required by the Companies Act, 1956 in the manner so required and give a true and fair view in conformity with accounting principles generally accepted in India :

- i. In the case of Balance Sheet of the state of affairs of the Company as 31st March, 2012 and
- ii. In the case of the Statement of Profit & Loss or the Loss for the year ended on that date.
- iii. In the case of Cash Flow Statement, of the Cash Flow for the year ended on that date.

**For MEHTA CHOKSHI & SHAH
CHARTERED ACCOUNTANTS
Firm Registration No. 106201W**

**PLACE : Mumbai
DATED : 28th June, 2012**

**Sd/-
R. T. MEHTA
(Partner)
M.NO. 5445**



ANNEXURE

Referred to in paragraph 1 of our report of even date

1. a. The Company has maintained proper records showing full particulars including quantitative details and situation of Fixed Assets.
 - b. We are informed that the management during the year carried out the physical verification of fixed assets and the management on such verification noticed no material discrepancies.
 - c. During the year no substantial parts of the fixed assets have been disposed off by the Company. Therefore the provisions of clause (1c) of paragraph 4 of the aforesaid Order in our opinion are not applicable to the Company.
2. As the Company did not have any stock the question of its physical verification, maintenance of proper records and accounting material discrepancies does not arise.
3. a. According to the information and explanation given to us the Company has granted unsecured loans to a director and three parties covered in the Register maintained under Section 301 of the Companies Act, 1956 aggregating to Rs. 173.53 lacs. The maximum outstanding at any time during the year is Rs.176.83 lacs. The Company has not taken any loan, secured or unsecured from any parties listed in the Register maintained under Section 301 of the Companies Act, 1956.
 - b. In our opinion and according to the information and explanation given to us, the above said loans given are free of interest and to that extent the same may be regarded as *prima facie* prejudicial to the interest of the Company.
 - c. In our opinion and according to the information and explanation given to us, the above said loans given are payable/receivable on demand.
4. In our opinion and according to the information and explanations given to us, there are adequate internal control procedures commensurate with the size of the Company and nature of its business with regard to purchase fixed assets.
5. a. To the best of our knowledge and belief and according to the information and explanations given to us, the transactions that need to be entered into the register in pursuance of Section 301 of the Act have been so entered.
 - b. According to the information and explanations given to us, where such transaction are in excess of Rs. 5 Lacs in respect of each party, the transactions have been made at prices which are *prima facie* reasonable having regard to the prevailing market prices at the relevant time or the prices at which similar transactions have been made with other parties or as available with the Company.
6. In our opinion and according to the information and explanations given to us, the Company has not accepted deposit from the public defined under Section 58A & 58AA of the Companies Act 1956 and the rules framed there under.



Supra Pacific Management Consultancy Ltd

7. The Company does not have an internal audit system.
8. The Central Government has not prescribed the maintenance of cost records under section 209(1)(d) of the Companies Act, 1956.
9.
 - a. According to the records of the Company, it is generally regular in depositing undisputed statutory dues including Provident Fund, Investor Education and Protection Fund, Employees' State Insurance, Income-tax, Sales-tax, Wealth Tax, Custom Duty, Excise Duty, Cess and any other statutory dues applicable to it with the appropriate authorities. There are no undisputed amounts payable in respect of aforesaid dues which were outstanding as at 31st March, 2012, for a period of more than six months from the date they became payable.
 - b. According to the information and explanations given to us, there are no disputed statutory dues.
10. The accumulated losses of the Company at the end of the financial year does not exceed fifty percent of its net worth and the Company has incurred cash losses during the current year and in the immediately preceding financial year.
11. The Company has not borrowed from financial institutions, banks or debenture holders & hence the question of any default in repayment does not arise.
12. According to the information and explanations given to us and based on the documents and records produced before us, the Company has not granted any loans or advances on the basis of security by way of pledge of shares, debentures and other securities.
13. In our opinion and according to information and explanations given to us, the Company is not a chit fund or nidhi/mutual fund or society. Therefore clause 4(xiii) of the order is not applicable to the Company.
14. In our opinion and according to information and explanations given to us, the Company is not dealing in shares, securities, debentures and other investments and therefore clause (xiv) of the Order is not applicable to the Company.
15. According to the information and explanations given to us, the Company has given guarantee for loans taken by others from banks or financial institutions.
16. The Company has not obtained any term loans and therefore clause (xvi) of the Order is not applicable to the Company.
17. According to the Cash Flow Statement and other records examined and the information and explanation given to us, on overall basis, funds raised on short term basis have *prima facie* not been used during the year for long term investment and vice versa.
18. During the year, the Company has not made any preferential allotment of shares to parties covered in the register maintained under Section 301 of the Act.



Supra Pacific Management Consultancy Ltd

19. During the year, the Company has neither issued any debentures nor does it have any outstanding secured debentures.
20. During the year, the Company has not raised money through public issue.
21. To the best of our knowledge and belief and according to the information and explanations given to us, no fraud on or by the Company was noticed or reported during the year.

**For MEHTA CHOKSHI & SHAH
CHARTERED ACCOUNTANTS
Firm Registration No. 106201W**

**PLACE : Mumbai
DATED : 28th June, 2012**

**Sd/-
R. T. MEHTA
(Partner)
M. No. 5445**



Supra Pacific Management Consultancy Ltd

Balance Sheet as at 31st March, 2012

(Amount in Rupees)

Particulars	Note No.	As at 31st March, 2012	As at 31st March, 2011
Equity and Liabilities			
Shareholders' funds			
Share capital	3	47,906,500	47,906,500
Reserves and surplus	4	(7,285,897)	(7,056,532)
Non-Current Liabilities			
Long Term Borrowings	5	2,200,000	2,200,000
Current liabilities			
Trade payables	6	141,757	182,493
Other Current Liabilities	7	42,542	22,400
	TOTAL	43,004,902	43,254,861
Assets			
Non-current assets			
Fixed assets			
Tangible assets	8	8,414,485	8,629,021
Non-current Investments	9	17,126,000	17,375,940
Long-term loans and advances	10	14,352,850	13,719,000
Current assets			
Cash and cash equivalents	11	9,707	106,945
Short-term loans and advances	12	3,000,000	3,330,000
Other Current Assets	13	101,860	93,955
	TOTAL	43,004,902	43,254,861

Significant Accounting Policies and Notes on Financial Statements

1 to 28

As per our attached report of even date

For Mehta Chokshi & Shah
Chartered Accountants
Firm Registration No. 106201W

For and on Behalf of the Board
SUPRA PACIFIC MANAGEMENT CONSULTANCY
LIMITED

Sd/-
Kishor A Shah
Managing Director

Sd/-
R.T. Mehta
Partner
Membership No. 5445

Sd/-
Jyoti K. Shah
Director

Place :Mumbai
Date : 28th June, 2012

Place :Mumbai
Date : 28th June, 2012



Supra Pacific Management Consultancy Ltd
Statement of Profit and Loss for the year ended 31st March, 2012

(Amount in Rupees)

Particulars	Note No.	For the year ended 31st March, 2012	For the year ended 31st March, 2011
Income :			
Other income	14	953,015	869,605
Total Income		953,015	869,605
Expenditure :			
Finance Cost	15	5,853	1,663
Employee benefits expense	16	192,500	82
Depreciation and amortization expense	8	214,536	214,536
Other expenses	17	769,491	767,089
Total Expenditure		1,182,380	982,156
Profit / (Loss) before tax		(229,365)	(112,551)
Tax expense		-	-
Current tax		-	-
Deffered Tax		-	-
Profit / (Loss) for the year		(229,365)	(112,551)
Earnings per share: Basic and Diluted [Refer note no. 22]		(0.04)	(0.02)

Significant Accounting Policies and Notes on Financial Statements 1 to 28

As per our attached report of even date

**For Mehta Chokshi & Shah
Chartered Accountants
Firm Registration No. 106201W**

**For and on Behalf of the Board
SUPRA PACIFIC MANAGEMENT CONSULTANCY
LIMITED**

**Sd/-
Kishor A Shah
Managing Director**

**Sd/-
R.T. Mehta**

**Partner
Membership No. 5445**

**Place :Mumbai
Date : 28th June, 2012**

**Sd/-
Jyoti K. Shah
Director**

**Place :Mumbai
Date : 28th June, 2012**



Supra Pacific Management Consultancy Ltd

Notes forming part of Financial Statements

1 Company Background

Supra is a Public Limited company. Its equity shares are listed on Pune Stock Exchanges. Supra is engaged in Real Estate / Properties related services for Indian Corporate and NRI clients.

2 Statement of Significant Accounting Policies

2.1 Method of Accounting :

These Accounts have been prepared in accordance with Historical cost convention, applicable Accounting Standards notified by the Companies (Accounting Standards) Rules, 2006 and the relevant provisions of the Companies Act, 1956.

2.2 Fixed Assets :

Fixed assets are recorded at cost of acquisition / construction except in case of revaluation of such assets where it is at revalued amount.

2.3 Depreciation :

Depreciation on fixed assets is provided on Straight Line Method in accordance with the rates prescribed in Schedule XIV of the Companies Act.1956.

2.4 Investments

Investments are shown at cost.

2.5 Taxes on income

Current tax is determined on the amount of tax payable in respect of taxable income for the year.

The deferred tax charge or credit is recognized using current tax rates. Where there is unabsorbed depreciation or carry forward losses, deferred tax assets are recognized only if there is virtual certainty of realization of such assets. Other deferred tax assets are recognized only to the extent there is reasonable certainty of realization in future. Deferred tax assets / liabilities are reviewed as at each balance sheet date based on developments during the year and available case laws, to reassess realization/liabilities



Supra Pacific Management Consultancy Ltd

Notes forming part of Financial Statements

3 Share Capital

3.1 Details of Authorised, Issued, Subscribed & Paid up Share Capital

Particulars	As at 31st March, 2012		As at 31st March, 2011	
	Number	Amount in Rs.	Number	Amount in Rs.
Authorised Equity Shares of Rs. 10/- each	6,000,000	60,000,000	6,000,000	60,000,000
	6,000,000	60,000,000	6,000,000	60,000,000
Issued, Subscribed & Paid up Equity Shares of Rs. 10/- each Equity Shares of Rs. 10/- each of Rs.5/- paid up	4,080,500 1,420,300	40,805,000 7,101,500	4,080,500 1,420,300	40,805,000 7,101,500
	5,500,800	47,906,500	5,500,800	47,906,500

All of the above shares carry equal voting rights and there are no restrictions / preferences attached to any of the above shares.

3.2 Reconciliation of the outstanding number of shares

Particulars	Equity Shares		Equity Shares	
	As at 31st March, 2012		As at 31st March, 2011	
	Number	Amount in Rs.	Number	Amount in Rs.
Shares outstanding at the beginning of the year	5,500,800	47,906,500	5,500,800	47,906,500
Add: Shares Issued during the year	-	-	-	-
Less: Shares bought back during the year	-	-	-	-
Shares outstanding at the end of the year	5,500,800	47,906,500	5,500,800	47,906,500

3.3 The details of shareholders holding more than 5% shares

Name of Shareholder	As at 31st March, 2012		As at 31st March, 2011	
	No. of Shares held	% of Holding	No. of Shares held	% of Holding
Kishore A Shah	683,600	12.43	683,600	12.43
Jyoti K. Shah	400,000	7.27	400,000	7.27
Mideast Healthcare Pvt. Ltd	1,345,000	24.45	1,345,000	24.45
Mideast Properties Pvt. Ltd	534,900	9.72	534,900	9.72
Mideast Energy Pvt. Ltd	444,000	9.07	444,000	9.07



Supra Pacific Management Consultancy Ltd

Notes forming part of Financial Statements

4 Reserves and Surplus

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Profit and Loss Account		
Opening balance	(7,056,532)	(6,943,980)
Add : (Loss) for the year	(229,365)	(112,552)
Total	(7,285,897)	(7,056,532)

5 Long Term Borrowing

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Security Deposits (NPT Office)	2,200,000	2,200,000
Total	2,200,000	2,200,000

6 Trade Payables

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Micro, Small and Medium Enterprises[Refer note no. 22]	-	-
Others	141,757	182,493
Total	141,757	182,493

7 Other Current Liabilities

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Outstanding Expenses	36,437	22,400
Balance with HDFC Bank (Due to Reconciliation)	6,105	-
Total	42,542	22,400



8 Fixed Assets

Sr. No.	Particulars	GROSS BLOCK			DEPRECIATION			NET BLOCK	
		As on 1st April, 2011	Addition/ Deduction During the Year	As on 31st March, 2012	As on 1st April, 2011	Depreciation For the Year	As on 31st March, 2012	As on 31st March, 2012	As on 31st March, 2011
Tangible Assets :									
1	Office Equipment	147,400	-	147,400	109,732	7,000	116,732	30,668	37,668
2	Furniture & Fixture	241,689	-	241,689	225,624	15,296	240,920	769	16,065
3	Computers	60,200	-	60,200	60,199	-	60,199	1	1
4	Office Premises	11,793,880	-	11,793,880	3,218,594	192,240	3,410,834	8,383,046	8,575,286
	Total	12,243,169	-	12,243,169	3,614,149	214,536	3,828,685	8,414,484	8,629,021
	Previous Year	12,243,169	-	12,243,169	3,399,613	-	3,614,149	8,629,021	8,843,556



Supra Pacific Management Consultancy Limited
Notes forming part of Financial Statements

9 Non Current Investments

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
INVESTMENT (AT COST) :		
A . QUOTED EQUITY SHARES :		
(1) 131,000 Equity Shares of Mid East Portfolio Management Ltd (Pr.Yr. 155994 shares) (FV:Rs.10/-)	1,310,000	1,559,940
TOTAL	1,310,000	1,559,940
B . UNQUOTED SHARES :		
(1) 149,000 11% Cumulative Preference Shares of Mideast Portfolio Management Ltd (FV:Rs.100/-)	14,900,000	14,900,000
(2) 100 Equity Shares of Janakalyan Sahakari Bank Ltd (FV:Rs.10/-)	1,000	1,000
(3) 91,500 Equity Shares of Terranova Technologies Limited (FV:Rs.10/-)	915,000	915,000
TOTAL	15,816,000	15,816,000
TOTAL (A + B)	17,126,000	17,375,940
AGGREGATE MARKET VALUE OF QUOTED INVESTMENTS	727,050	796,858

10 LongTerm Loans and Advances

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Loans to related parties:		
M/s Kishor A Shah	3,856,850	3,430,000
Mideast Properties Pvt. Ltd	8,247,000	8,265,000
Molem Investment & Finance Pvt Ltd	2,249,000	2,024,000
Total	14,352,850	13,719,000

11 Cash and Cash Equivalents

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Cash in hand	3,066	78,132
<u>Balance with Banks -</u>		
Syndicate Bank	6,641	7,341
HDFC Bank	-	21,473
Total	9,707	106,945



Supra Pacific Management Consultancy Limited

Notes forming part of Financial Statements

12 Short Term Loans and Advances

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
(Unsecured, considered good) Advances recoverable in cash or in kind or for value to be received	3,000,000	3,330,000
Total	3,000,000	3,330,000

13 Other Current Assets

Particulars	As at 31st March, 2012	As at 31st March, 2011
	Amount in Rs.	Amount in Rs.
Share Allotment Money in Arrears	7,000	7,000
TDS Receivable (AY:2012-13)	94,860	86,955
Total	101,860	93,955



Supra Pacific Management Consultancy Limited

Notes forming part of Financial Statements

14 Other Income

Particulars	For the year ended 31st March, 2012	For the year ended 31st March, 2011
	Amount in Rs.	Amount in Rs.
Rent Income	948,660	869,605
Other Income	4,355	-
Total	953,015	869,605

15 Finance Cost

Particulars	For the year ended 31st March, 2012	For the year ended 31st March, 2011
	Amount in Rs.	Amount in Rs.
Bank Charges	338	449
Loan Processing Fess	5,515	-
Total	5,853	1,663

16 Employee Benefits Expenses

Particulars	For the year ended 31st March, 2012	For the year ended 31st March, 2011
	Amount in Rs.	Amount in Rs.
Directors Remuneration	192,500	-
Staff Welfare	-	82
Total	192,500	82

17 Other Expenses

Particulars	For the year ended 31st March, 2012	For the year ended 31st March, 2011
	Amount in Rs.	Amount in Rs.
Listing Fees	11,200	11,200
Loss on sale of Shares	588,710	556,025
Insurance	437	437
Legal and Professional charges	2,450	11,600
Audit Remuneration	11,185	25,508
Office Rent	132,340	132,346
Advertisement Expenses	7,998	14,853
Postage, Telegram and Telephone Expenses	2,439	1,324
ROC Filing Fees	2,500	1,500
Service Tax	694	2,125
Stamp Charges	673	555
STT	4,209	1,680
Turnover Charges	-	1,215
Miscellaneous Charges	1,347	3,219
Demat Charges	3,309	3,503
Total	769,491	767,089



Supra Pacific Management Consultancy Ltd

Notes forming part of Financial Statements

18 Corporate Gurantee given for Rs. 60,60,600/-. (Previous Year Rs. 60,60,600/-)

19 Managerial Remuneration :

	2011-2012	2010-2011
	Rs.	Rs.
Directors Remuneration	192,500	NIL
Perquisites	NIL	NIL
TOTAL	192,500	NIL

20 Payment to Auditors :-

	2011-2012	2010-2011
	Rs.	Rs.
Audit Fees	8,427	8,273
In other capacity	2,758	17,235
TOTAL	11,185	25,508

21 Earnings Per Share

As per AS-20 "Earning Per Share", the Company's EPS is as under

(Amount in Rupees)

Particulars	For the year ended 31st March, 2012	For the year ended 31st March, 2011
Net Profit / (Loss) after tax as per Profit & Loss Account	(229,365)	(112,551)
Weighted average number of shares outstanding during the year	5,500,800	5,500,800
Basis and Diluted Earning Per Share	(0.04)	(0.02)
Face Value Per Equity Share	10	10



Supra Pacific Management Consultancy Ltd

22 The company has not complied with the provision of Section 372A of the Companies Act, 1956 with respect to investment in shares and loans given.

23 Taxes on Income :

- a. No provision for the current tax has been made as the company does not expect any Income Tax liability.
- b. In view of past brought forward unabsorbed depreciation and losses and lack of evidence of future taxable income, the company has thought it prudent not to recognize Deferred Tax Assets in its books.

24 Related Party Disclosures :

The names of the related parties are as under :

a. Names of Associates Enterprises:

1. Mid East Portfolio Management Limited
2. Mideast Energy Limited
3. Mideast Windfarms Pvt Limited
4. Mideast Retail Pvt Limited
5. M/s. Kishor A. Shah
6. Molem Investments and Finance Pvt Limited
7. Mideast Healthcare Pvt Limited
8. Mideast Properties Pvt Limited

b. Name and Designation of Key Management Personnel:

1. Kishor A. Shah -- Managing Director and Chairman
2. Jyoti K. Shah -- Director
3. Pratap Chudasama -- Director
4. Urvish Shah -- Director
5. Harish Kotian -- Director
6. T R Ramanathan -- Director

c. Details of Transactions :

NATURE OF TRANSACTIONS	WITH ASSOCIATES (In Rs.)	WITH KEY MANAGEMENT PERSONNEL (In Rs.)
NET ADVANCES & DEPOSITS PAID (OPENING BAL)	1,02,89,000/-	34,30,000/-
PAID DURING THE YEAR	2,07,000/-	4,26,850/-
NET ADVANCES & DEPOSITS PAID(CLOSING BAL)	1,04,96,000/-	38,56,850/-
(Previous Year)	(1,02,89,000/-)	(34,30,000/-)



Supra Pacific Management Consultancy Ltd

d. Related parties have been identified by the Management and relied upon by the auditors.

25 Segment Reporting :

The Company is engaged in Financial activities and all activities of the company revolve around this business and the operations are mainly in India. As such there are no other reportable segments as defined by Accounting standard 17 of Segment Reporting issued by the Institute of Chartered Accountants of India.

26 Figures of the previous year have been regrouped and reclassified wherever necessary.

27 There are no dues outstanding to any Micro, Small or Medium Enterprises.

28 The amount in the Balance Sheet, and Profit and Loss Account are rounded off to the nearest rupee.

Signature to Notes (1 to 28)

As per our attached report of even date.

**For MEHTA CHOKSHI & SHAH
CHARTERED ACCOUNTANTS**

**FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS OF
SUPRA PACIFIC MANAGEMENT CONSULTANCY
LIMITED**

Sd/-
R.T. MEHTA
PARTNER

Sd/-
KISHOR A. SHAH
CHAIRMAN &
MANAGING DIRECTOR

Sd/-
JYOTI K. SHAH
DIRECTOR

PLACE : MUMBAI
DATED : 28th June, 2012

PLACE : MUMBAI
DATED : 28th June, 2012



Supra Pacific Management Consultancy Ltd

CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH, 2012

AS PER THE CLAUSE 32 OF THE LISTING AGREEMENT

		2011-2012 Amount (Rs)	2010-2011 Amount (Rs)
A	Cash Flow From Operating Activities		
	Net Profit / (Loss) Before Taxation & Extra Ordinary Item	(229,365)	(112,552)
	Adjustment For		
	Depreciation	214,536	214,536
	Preliminary Exp. Written Off	-	-
	Profit / (Loss) On Sale Of Shares	(588,710)	(556,025)
	Interest Received	-	-
	Interest Paid	-	-
	Dividend Received	-	-
	Operating Profit Before Working Capital Changes	(603,539)	(454,041)
	Trade & Other Receivables	(311,755)	(7,183,955)
	Stock In Trade	-	-
	Trade Payable	(20,594)	2,211,260
	Cash Generation From Operations	(935,888)	(5,426,736)
	Interest Paid	-	-
	Cash Flow Before Extraordinary Items	(935,888)	(5,426,736)
	Extraordinary Items	588,710	556,025
	Net Cash From Operating Activities	(347,178)	(4,870,711)
B	Cash Flow From Investing Activities		
	Purchase Of Fixed Assets	-	-
	Purchase Of Investments	-	-
	Sale Of Investments	249,940	478,060
	Interest Received	-	-
	Dividend Received	-	-
	Net Cash From Investing Activities	249,940	478,060
C	Cash Flow From Financial Activities		
	Proceed From Share Capital	-	4,699,250
	Proceed From Borrowings	-	-
	Repayment Of Financial Liabilities	-	(274,000)
	Miscellaneous Expenditure	-	-
	Net Cash Flow In Financing Activities	-	4,425,250
	Net Increase In Cash & Cash Equivalents (A+B+C)	(97,238)	32,599
	Opening Balance Of Cash & Bank	106,945	74,346
	Closing Balance Of Cash & Bank	9,707	106,945

**FOR MEHTA CHOKSHI & SHAH
CHARTERED ACCOUNTANTS**

**For and on behalf of Board of Director
SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED**

Sd/-

**R.T.MEHTA
PARTNER**

**PLACE : MUMBAI
DATED : 28th June, 2012**

**Sd/-
KISHOR A. SHAH
CHAIRMAN AND MANAGING DIRECTOR**

**PLACE : MUMBAI
DATED : 28th June, 2012**



Supra Pacific Management Consultancy Ltd

BALANCE SHEET ABSTRACT AND COMPANY'S GENERAL BUSINESS PROFILE

I.	Registration Details	
	Registration No.	11-039547
	Status Code	11
	Balance Sheet Date	31.03.2012
II.	Capital Raised during the period	
	Public Issue	Nil
	Right Issue	Nil
	Bonus Issue	Nil
	Private Placement	Nil
III	Position of Mobilisation and Deployment of Funds (Amt in Rs)	
	Total Liabilities	43,004,902
	Total Assets	43,004,902
	SOURCE OF FUNDS	
	Paid-up Capital	47,906,500
	Reserve and Surplus	(7,285,897)
	Non Current Liabilities	22,00,000
	Current Liabilities	1,84,299
	APPLICATION OF FUNDS	
	Net Fixed Assets	8,414,485
	Capital Work-in-progress	
	Investments	17,126,000
	Non Current Assets	14,352,850
	Current Assets	3,111,567
	Miscellaneous Expenditure	-
	Accumulated Losses	7,285,897
IV	PERFORMANCE PF THE COMPANY (Amt in Rs)	
	Turnover including other income	953,015
	Total Expenditure	1,182,380
	Profit/(Loss) Before Tax	(229,365)
	Provision for Fringe Benefit Tax	-
	Profit/(Loss) After Tax	(229,365)
	Earning per shares (Rs.)	(0.04)
	Dividend Rate (%)	-
V	GENERIC NAMES OF THREE PRINCIPAL PRODUCTS/SERVICES OF COMPANY (AS PER MONETARY TERMS)	
	Item Code No.	
	Product Description	Housing Finance
	Item Code No.	
	Product Description	Investment Consultancy



Supra Pacific Management Consultancy Ltd

SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED
144-ATLANTA, NARIMAN POINT, MUMBAI – 400 021
☎ 2284 1198\2283 2947

ATTENDANCE SLIP

ANNUAL GENERAL MEETING

Regd. Folio No.

No. of Shares held

*Demat A/c. No.:.....

DPID No.:.....

I CERTIFY THAT I AM A Member/Proxy of the Company.

I/We hereby record my/our presence at the **ANNUAL GENERAL MEETING** of the Company at 301, 3rd Floor Apollo Arcade, Dr. R.K. Singh Marg, Andheri (E), Mumbai-400 069 on Saturday, the 29th September, 2012 at 12.00 noon.

.....
Member/Proxy's Name
(In Block Letters)

.....
(Signature of the Member/Proxy)

Note: Please complete the Attendance Slip and hand it over at the entrance of the Meeting Place

SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED
144-ATLANTA, NARIMAN POINT, MUMBAI – 400 021
☎ 2284 1198\2283 2947

PROXY FORM

I/We, _____ of _____ in the district of _____ being a member(s) of SUPRA PACIFIC MANAGEMENT CONSULTANCY LIMITED, hereby appoint _____ of _____ in the district of _____ failing him/her _____ of _____ in the district of _____ as my/our proxy to attend and vote for me/us and on my behalf at the Annual General Meeting of the Company to be held on Saturday, the 29th September, 2012 and at any adjournment thereof.

Regd. Folio No.

No. of Shares held

*Demat A/c. No.:.....

DPID No.:.....

Signed this Day of, 2012

Signature:

Note : The Proxy must be deposited at the Registered Office of the Company, not less than 48 hours before the time for holding the aforesaid meeting.