

SUPRA PACIFIC FINANCIAL SERVICES LIMITED

CIN: L74140MH1986PLC039547

Registered Office: No: 3, Ground Floor, Building No: 12, Amar Niketan Nr. JB Nagar Post Office, JB Nagar, Andheri East Mumbai City MH 400059

CORRIGENDUM /ADDENDUM TO NOTICE OF POSTAL BALLOT DATED 24.08.2023

This Corrigendum has been issued to correct the following in the notice of postal ballot dated 24.08.2023 issued by the Company;

1. The pre shareholding of Mr. Abidh Abubakkar has been changed to "87753" instead of "77853" wherever appears in the postal ballot notice dated 24.08.2023.
2. The post issue no of equity shares with Percentage under item M in the explanatory statement in the notice of postal ballot of Mr. Abidh Abubakkar has been changed to 4,62,753 (2.2506%) from 4,52,853 (2.204%).
3. Revised Valuation Report with Asset Approach, Income Approach and Market approach is obtained and the minimum price in Valuation Report remains unchanged. The revised report is available in the weblink <https://suprapacific.com/wp-content/uploads/2023/09/Valuation-Report-Supra-Pacific-21.08.2023.pdf> for Independent Auditors Valuation Report as per 166A of SEBI(ICDR) Regulation, 2018 and the weblink is added in the Postal Ballot.

The corrigendum should be read with the postal ballot as mentioned above and the shareholders are requested to consider the resolution keeping in view of the above mentioned corrections.

This corrigendum shall be sent to all the shareholders of the Company.

The corrigendum is also placed on the website of the Company and also will be published in the Newspaper edition of "The Financial Express" English newspaper and "Mumbai Lakshdweep" Marathi newspaper.

For Supra Pacific Financial Services Limited

Sd/-

Leena Yezhuvath
Company Secretary
M. No. ACS 61387

Place: Kochi
Date: 06.09.2023