DV & Associates
Company Secretaries

CS Dhanya Paul M.Com, FCS

CS Vivek Kumar M.Com,LL.B, FCS

The Chief General Manager
Listing Operation, BSE Limited,
20th Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of 77,32,500 equity shares having face value of ₹ 10 each on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I Vivek Kumar, Company Secretary in Practice having Membership No. F9353 and CoP 11036, hereby certify that the minimum issue price for the proposed preferential issue of Supra Pacific Management Consultancy Limited, based on the pricing formula prescribed under Regulation 164 / 165 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out at Rs. 19.26 (Rupees nineteen and twenty six paise only).

2. The relevant date for the purpose of said minimum issue price was 28.08.2023.

3. The workings for arriving at such minimum issue price ~~or valuation report from Independent Registered Valuer~~ have been attached herewith.

4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on BSE Limited.

5. I hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

OR

~~We hereby certify that the Articles of Association of the issuer provides for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018 then the same shall be considered as the floor price for equity shares to be allotted pursuant to the preferential issue. Accordingly, we have calculated the floor price which worked out as Rs. ____. [kindly provide the detailed working of the same]~~

For DV & Associates

CS Vivek Kumar
Partner
M. No. F9353, CoP 11036
UDIN: F009353E000968564

Ernakulam
07th September, 2023

Annexure -1 Value of Equity shares based on 90 Trading days of BSE Limited (WAP) is Rs. 19.90 (Rupees Nineteen paise ninety only) Per share.

Date	WAP	No. of Shares	No. of Trades	Total Turnover (Rs.)
28-Aug-23	20.17136	4225	18	85224
25-Aug-23	19.66484	731	7	14375
24-Aug-23	20.08724	1215	9	24406
23-Aug-23	20.35227	880	14	17910
22-Aug-23	20.55714	2450	18	50365
21-Aug-23	20.0151	1788	24	35787
18-Aug-23	19.64788	11232	39	220685
17-Aug-23	19.72411	2559	29	50474
16-Aug-23	19.31021	1802	17	34797
14-Aug-23	19.51972	3246	8	63361
11-Aug-23	19.15815	8410	15	161120
10-Aug-23	19.39143	12181	17	236207
09-Aug-23	18.19419	14826	50	269747
08-Aug-23	18.97715	4901	19	93007
07-Aug-23	18.94306	6200	13	117447
04-Aug-23	18.36327	7014	21	128800
03-Aug-23	18.89468	1766	20	33368
02-Aug-23	18.78591	4713	13	88538
01-Aug-23	19.02369	6711	14	127668
31-Jul-23	18.77607	585	9	10984
28-Jul-23	18.5709	543	11	10084

27-Jul-23	18.34209	2055	15	37693
26-Jul-23	18.74317	549	8	10290
25-Jul-23	18.82575	1538	7	28954
24-Jul-23	18.97678	732	9	13891
21-Jul-23	19.19231	104	2	1996
20-Jul-23	18.71269	1072	9	20060
19-Jul-23	18.98502	2937	15	55759
18-Jul-23	18.95238	63	5	1194
17-Jul-23	18.59424	451	6	8386
14-Jul-23	18.75	36	3	675
13-Jul-23	18.49179	1340	8	24779
12-Jul-23	19.0463	216	5	4114
11-Jul-23	18.9235	183	10	3463
10-Jul-23	18.63514	444	9	8274
07-Jul-23	19.01754	57	8	1084
06-Jul-23	18.39793	1259	7	23163
05-Jul-23	18.26356	24332	80	444389
04-Jul-23	18.74703	1601	6	30014
03-Jul-23	19.59804	102	2	1999
30-Jun-23	19.5	200	1	3900
27-Jun-23	19.44507	15694	15	305171
26-Jun-23	18.36748	12202	31	224120
23-Jun-23	19.00824	2428	9	46152
22-Jun-23	18.87585	5703	23	107649
21-Jun-23	18.71155	3654	8	68372
20-Jun-23	18.84322	11060	19	208406
19-Jun-23	18.26063	5809	26	106076
16-Jun-23	18.45971	19995	33	369102
15-Jun-23	19.1979	1617	8	31043
14-Jun-23	19.21097	15675	54	301132
13-Jun-23	20.94521	11097	45	232429
12-Jun-23	19.73589	11143	34	219917
09-Jun-23	18.61862	1117	9	20797
08-Jun-23	18.97115	104	3	1973
06-Jun-23	19	100	1	1900
05-Jun-23	18.15281	445	4	8078
02-Jun-23	18.8	25	1	470
31-May-23	19.88125	160	2	3181
29-May-23	20	1	1	20
24-May-23	21.82	500	2	10910
23-May-23	21	1	1	21
11-May-23	22.2	110	3	2442
10-May-23	22.35	100	1	2235
02-May-23	22.47675	4000	11	89907
28-Apr-23	21	1	1	21

DV & ASSOCIATES
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COMPANY SECRETARIES

27-Apr-23	22.31649	5046	25	112609
25-Apr-23	22.8853	8640	16	197729
24-Apr-23	22.70571	16283	54	369717
21-Apr-23	23.45192	7435	27	174365
20-Apr-23	22.98977	15438	34	354916
19-Apr-23	22.10385	13260	56	293097
18-Apr-23	21.30611	16429	179	350038
17-Apr-23	20.21039	16080	365	324983
Total		358601		7137409
Average				19.90

Annexure -2 Value of Equity shares based on 10 (Ten) Trading days of BSE Limited (WAP) is Rs. 19.83 (Rupees nineteen paise eighty three only) Per share.

Date	WAP	No.of Shares	No. of Trades	Total Turnover (Rs.)
28-Aug-23	20.17136	4225	18	85224
25-Aug-23	19.66484	731	7	14375
24-Aug-23	20.08724	1215	9	24406
23-Aug-23	20.35227	880	14	17910
22-Aug-23	20.55714	2450	18	50365
21-Aug-23	20.0151	1788	24	35787
18-Aug-23	19.64788	11232	39	220685
17-Aug-23	19.72411	2559	29	50474
16-Aug-23	19.31021	1802	17	34797
14-Aug-23	19.51972	3246	8	63361
Total		30128		597384
Average				19.83

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